

Code of warrant	ACB.4M.SSI.C.EU.Cash-16
Company name	SSI Securities Corporation
Date	06/18/2024
Subject	Report on distribution result of covered warrant

Content:

SSI Securities Corporation announces the report on distribution result of covered warrants as follows:

- Issuer: SSI Securities Corporation
- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh.

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant ACB/4M/SSI/C/EU//Cash-16
- Underlying security: ACB
- Issuer of the underlying security: Asia Commercial Joint Stock Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 04 months
- Expiration date: October 14, 2024

- Conversion ratio: 2:1
- Multiplier (for a warrant based on security index): none
- Exercise price: VND 26,000
- Value of collateral: VND 16,000,000,000

2. Information on the offering:

- Beginning date of the offering: June 14, 2024
- Ending date of distribution: June 14, 2024
- Time of subscription: from June 14, 2024 to June 14, 2024
- Payment date for warrant purchase: June 14, 2024
- Ending date of warrant transfer: June 14, 2024.

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,600	20,000,000						
- Local investors			2,300	2,300	3	3		0.012%
- Foreign investors			0	0	0	0		0%
2. Institutional investors, of which:	1,600	20,000,000						
- Local investors			0	0	0	0		0%

- Foreign investors			0	0	0	0		0%
Total		20,000,000	2,300	2,300	3	3	19,997,700	0.012%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 2,300 warrants, accounting for 0.012% of the offered warrants.
2. Total proceeds of the sale of warrants: VND 3,680,000
3. Total expenses: 0 VND
4. Net proceeds: VND 3,680,000.