

**Code****Company name** HOSE**Date** 06/18/2024**Subject** Announcement of settlement prices of covered warrants**Content:**

The Hochiminh Stock Exchange (HOSE) announces the Settlement prices of covered warrants as follows:

1. Issuer: Vietcap Securities Joint Stock Company  
Warrant code: CACB2401  
Conversion ratio: 1.6803:1  
Exercise price: 21,003 dongs  
Last trading date: June 17, 2024  
Expiry date: June 19, 2024  
Settlement price: 24,610 dongs.
  
2. Issuer: Vietcap Securities Joint Stock Company  
Warrant code: CHPG2401  
Conversion ratio: 2.7268:1  
Exercise price: 28,177 dongs  
Last trading date: June 17, 2024  
Expiry date: June 19, 2024  
Settlement price: 29,410 dongs.
  
3. Issuer: Vietcap Securities Joint Stock Company  
Warrant code: CMBB2401  
Conversion ratio: 1.9569:1  
Exercise price: 19,569 dongs  
Last trading date: June 17, 2024  
Expiry date: June 19, 2024  
Settlement price: 23,250 dongs.
  
4. Issuer: Vietcap Securities Joint Stock Company  
Warrant code: CSTB2401  
Conversion ratio: 3:1  
Exercise price: 31,000 dongs  
Last trading date: June 17, 2024  
Expiry date: June 19, 2024  
Settlement price: 30,920 dongs.

5. Issuer: Vietcap Securities Joint Stock Company  
Warrant code: CTCB2401  
Conversion ratio: 1.9396:1  
Exercise price: 32,974 dongs  
Last trading date: June 17, 2024  
Expiry date: June 19, 2024  
Settlement price: 49,060 dongs.
6. Issuer: Vietcap Securities Joint Stock Company  
Warrant code: CTPB2401  
Conversion ratio: 2:1  
Exercise price: 18,500 dongs  
Last trading date: June 17, 2024  
Expiry date: June 19, 2024  
Settlement price: 18,650 dongs.
7. Issuer: Vietcap Securities Joint Stock Company  
Warrant code: CVHM2401  
Conversion ratio: 4:1  
Exercise price: 43,000 dongs  
Last trading date: June 17, 2024  
Expiry date: June 19, 2024  
Settlement price: 38,310 dongs.
8. Issuer: Vietcap Securities Joint Stock Company  
Warrant code: CVIB2401  
Conversion ratio: 1.8879:1  
Exercise price: 19,823 dongs  
Last trading date: June 17, 2024  
Expiry date: June 19, 2024  
Settlement price: 22,490 dongs.