Code of warrant	**VNM.5M.SSI.C.EU.Cash-16**
Company name	SSI Securities Corporation
Date	06/18/2024
Subject	Report on distribution result of covered warrant

Content:

SSI Securities Corporation announces the report on distribution result of covered warrants as follows:

- Issuer: SSI Securities Corporation

- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh.

I. Information on the warrant:

1. Information on warrant:
   - Name of warrant: Warrant VNM/5M/SSI/C/EU//Cash-16

   - Underlying security: VNM

   - Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company

   - Warrant type: call

   - Warrant style: European-style

   - Method of exercise: cash

   - Duration: 05 months

   - Expiration date: November 14, 2024

- Conversion ratio: 4:1

- Multiplier (for a warrant based on security index): none

- Exercise price: VND 75,000

- Value of collateral: VND 21,000,000,000

2. Information on the offering:

- Beginning date of the offering: June 14, 2024

- Ending date of distribution: June 14, 2024

- Time of subscription: from June 14, 2024 to June 14, 2024

- Payment date for warrant purchase: June 14, 2024

- Ending date of warrant transfer: June 14, 2024.

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,100	20,000,000						
- Local investors			5,800	5,800	1	1		0.029%
- Foreign investors			0	0	0	0		0%
2. Institutional investors, of which:	2,100	20,000,000						
- Local investors			0	0	0	0		0%

- Foreign investors			0	0	0	0		0%
Total		**20,000,000**	**5,800**	**5,800**	**1**	**1**	**19,994,200**	**0.029%**

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 5,800 warrants, accounting for 0.029% of the offered warrants.

2. Total proceeds of the sale of warrants: VND 12,180,000

3. Total expenses: 0 VND

4. Net proceeds: VND 12,180,000.