**BCG122006: Report on the results of the public offering**

On June 17, 2024, Bamboo Capital Joint Stock Company announced Report No. 65/2024/CV-BCG on the results of the public offering (replacing Report No. 61/2024/CV-BCG on June 14, 2024) as follows:

1. Offering plan
2. Share name: Shares of Bamboo Capital Joint Stock Company
3. Share type: Common shares
4. Number of offered shares: 266,733,811 shares, of which:

* Number of shares issued by the Issuer: 266,733,811 shares;
* Number of shares offered by shareholders/owners/members: 0 shares.

1. Offering price: VND10,000/share.
2. Total expected value of mobilized capital: VND2,667,338,110,000, of which:

* Value of capital mobilized by the Issuer: VND2,667,338,110,000.
* Value of capital mobilized by shareholders/owners/members: VND0.

1. Distribution method: According to the method of exercising purchase rights of existing shareholders. Offering to existing shareholders with a right exercise rate of 2:1 (Shareholders owning 1 share receive 1 purchase right; with 2 purchase rights, shareholders are entitled to purchasing 1 new share)
2. Time for purchase registration and payment:

* For purchase rights of existing shareholders: From May 16, 2024 to June 04, 2024.
* For investors purchasing shares because shareholders did not register or pay to purchase: From 3:00 p.m., June 11, 2024 to June 14, 2024.

1. Completion date of the offering: June 14, 2024.
2. Expected date of share transfer: June or July 2024.
3. Results of the offering:

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Eligible buyers | Offering price (VND/share) | Number of offered shares | Number of shares registered for purchase | Number of distributed shares | Numbers of investors registering to purchase | Number of distributed investors | Numbers of undistributed investors | Number of remaining shares | Rate of distributed shares |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8=6-7 | 9=3-5 | 10 |
| 1. Public Offering | 10,000 | 266,733,811 | 78,326,166 | 78,326,166 | 864 | 864 | 0 | 188,407,645(\*) | 29.365% |
| 1. Handling undistributed shares | 10,000 | 188,402,837 | 188,402,837 | 188,402,837 | 57 | 57 | 0 | 0 | 70.633% |
| Total |  | 266,733,811 | 266,729,003 | 266,729,003 | 919 (\*\*) | 919 | 0 | 4,808 | 99.998% |
| * + - 1. Domestic investors | 10,000 | 262,556,714 | 266,704,222 (i) | 266,704,222 | 901 | 901 | - |  | 99.989% |
| * + - 1. Foreign investors and economic organizations with foreign investors holding more than 50% of charter capital | 10,000 | 4,172,289 | 24,781 (i) | 24,781 | 18 | 18 | - |  | 0.009% |
| Total |  | 266,733,811(\*\*\*) | 266,729,003 | 266,729,003 | 919 | 919 | - | 4,808 | 99.998% |

1. The remaining 188,407,645 shares include: 4,808 discarded fractional shares and 188,402,837 shares that were not registered or paid to purchase by shareholders were further distributed by the Board of Directors to investors.

(\*\*) Out of 57 investors who were distributed unregistered or unpaid shares from shareholders, 2 investors participated in the share distribution to existing shareholders from May 16, 2024 to June 4, 2024.

1. The total number of offered shares was 266,733,811 shares: According to the rate of purchase rights, domestic investors are entitled to purchase 262,557,714 shares; foreign investors and economic organizations with foreign investors holding more than 50% of charter capital are entitled to purchase 4,172,289 shares, and 4,808 fractional shares remain, which are discarded.
2. According to that rate, foreign investors and economic organizations with foreign investors holding more than 50% of charter capital are entitled to purchase shares; however, since they did not exercise their rights, the Board of Directors distributed the shares and got domestic investors to register and pay to purchase them. Thus, the number of shares registered for purchase and distributed by domestic investors exceeded the number of shares offered according to the rights rate.

Under Board Resolution No. 51/NQ-HDQT dated June 11, 2024 on approving the results of exercising purchase rights and the plan to handle fractional shares and shares that are not registered and paid to purchase by existing shareholders in the additional public offering to existing shareholders, specifically as follows:

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Full name | Number of shares as of May 31 | Affiliated persons holding shares as of May 31 | Number of shares registered for purchase in round 1 | Affiliated persons purchasing shares in round 1 | Number of shares registered for purchase in round 2 | Affiliated persons purchasing shares in round 2 | Total distribution of shares to individuals/organizations and affiliated persons in the offering | Total distribution /current charter capital rate as of June 11, 2024 | Total number of shares held by individuals/organizations and affiliated persons after the offering | Total rate of ownership/capital after the offering | Note |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
| 1 | Nguyen Dac Hung | 54,366 |  | 0 | 0 | 720,000 | 0 | 720,000 | 0.135% | 774,366 | 0.090% |  |
| 2 | Le Thien Phuc | 0 | 0 | 0 | 0 | 30,000 | 0 | 30,000 | 0.006% | 30,000 | 0.004% |  |
| 3 | Pham Le Minh | 12,910 | 0 | 0 | 0 | 50,000 | 0 | 50,000 | 0.009% | 62,910 | 0.006% |  |
| 4 | Vo Thi Hien | 0 | 0 | 0 | 0 | 100,000 | 0 | 100,000 | 0.019% | 100,000 | 0.012% |  |
| 5 | Nguyen Thi Thanh Minh | 0 | 0 | 0 | 0 | 100,000 | 0 | 100,000 | 0.019% | 100,000 | 0.012% |  |
| 6 | Nguyen Manh Chien | 600,000 | 0 | 0 | 0 | 1,000,000 | 0 | 1,000,000 | 0.187% | 1,600,000 | 0.125% |  |
| 7 | Nguyen Tung Phuong Truc | 0 | 0 | 0 | 0 | 1,000,000 | 0 | 1,000,000 | 0.187% | 1,000,000 | 0.125% |  |
| 8 | Nguyen Thi Bich Lan | 1,207,500 | 0 | 0 | 0 | 1,000,000 | 0 | 1,000,000 | 0.187% | 2,207,500 | 0.125% |  |
| 9 | Huynh Thi Kim Tuyen | 2,082,900 | 0 | 0 | 0 | 700,000 | 0 | 700,000 | 0.131% | 2,782,900 | 0.087% |  |
| 10 | Ho Phan Quoc Phung | 50 | 0 | 0 | 0 | 500,000 | 0 | 500,000 | 0.094% | 500,050 | 0.062% |  |
| 11 | Ta Thanh Phuoc | 0 | 0 | 0 | 0 | 500,000 | 0 | 500,000 | 0.094% | 500,000 | 0.062% |  |
| 12 | Le Tuan Anh | 0 | 0 | 0 | 0 | 400,000 | 0 | 400,000 | 0.075% | 400,000 | 0.050% |  |
| 13 | Nguyen Thi Thu Thuy | 70,000 | 0 | 0 | 0 | 500,000 | 0 | 500,000 | 0.094% | 570,000 | 0.062% |  |
| 14 | Dao Dinh Nga | 394,550 | 0 | 0 | 0 | 700,000 | 0 | 700,000 | 0.131% | 1,094,550 | 0.087% |  |
| 15 | Nguyen Thi Loan | 40,036 | 0 | 0 | 0 | 150,000 | 0 | 150,000 | 0.028% | 190,036 | 0.019% |  |
| 16 | Le Duc Loi | 0 | 0 | 0 | 0 | 500,000 | 0 | 500,000 | 0.094% | 500,000 | 0.062% |  |
| 17 | Tran Doan Phi Van | 0 | 0 | 0 | 0 | 500,000 | 0 | 500,000 | 0.094% | 500,000 | 0.062% |  |
| 18 | Nguyen Van Quyen | 0 | 0 | 0 | 0 | 400,000 | 0 | 400,000 | 0.075% | 400,000 | 0.050% |  |
| 19 | Tran Vinh Phuoc | 0 | 0 | 0 | 0 | 300,000 | 0 | 300,000 | 0.056% | 300,000 | 0.037% |  |
| 20 | Nguyen Thi Linh | 0 | 0 | 0 | 0 | 300,000 | 0 | 300,000 | 0.056% | 300,000 | 0.037% |  |
| 21 | Le Bich Thuan | 0 | 0 | 0 | 0 | 100,000 | 0 | 100,000 | 0.019% | 100,000 | 0.012% |  |
| 22 | Do Ngoc Bao | 0 | 0 | 0 | 0 | 150,000 | 0 | 150,000 | 0.028% | 150,000 | 0.019% |  |
| 23 | Ho Thi Nga | 0 | 0 | 0 | 0 | 200,000 | 0 | 200,000 | 0.037% | 200,000 | 0.025% |  |
| 24 | Nguyen Cong Hoan | 0 | 0 | 0 | 0 | 400,000 | 0 | 400,000 | 0.075% | 400,000 | 0.050% |  |
| 25 | Pham Thi Minh Loan | 0 | 0 | 0 | 0 | 300,000 | 0 | 300,000 | 0.056% | 300,000 | 0.037% |  |
| 26 | Tran Mong Hoang Quyen | 0 | 0 | 0 | 0 | 300,000 | 0 | 300,000 | 0.056% | 300,000 | 0.037% |  |
| 27 | Nguyen Thi My Linh | 0 | 0 | 0 | 0 | 200,000 | 0 | 200,000 | 0.037% | 200,000 | 0.025% |  |
| 28 | Huynh Thi Thao | 0 | 0 | 0 | 0 | 200,000 | 0 | 200,000 | 0.037% | 200,000 | 0.025% |  |
| 29 | Nguyen Thi Phuong My | 0 | 0 | 0 | 0 | 100,000 | 0 | 100,000 | 0.019% | 100,000 | 0.012% |  |
| 30 | Tran Mong Thuy | 10,000 | 0 | 0 | 0 | 50,000 | 0 | 50,000 | 0.009% | 60,000 | 0.006% |  |
| 31 | Nguyen Phan Viet | 190,100 | 0 | 0 | 0 | 100,000 | 0 | 100,000 | 0.019% | 290,100 | 0.012% |  |
| 32 | Nguyen Van Nghia | 0 | 0 | 0 | 0 | 100,000 | 0 | 100,000 | 0.019% | 100,000 | 0.012% |  |
| 33 | Huynh Thanh Nhon | 68,010 | 0 | 0 | 0 | 100,000 | 0 | 100,000 | 0.019% | 168,010 | 0.012% |  |
| 34 | Huynh Thi Tuyet Suong | 0 | 0 | 0 | 0 | 50,000 | 0 | 50,000 | 0.009% | 50,000 | 0.006% |  |
| 35 | Pham Thi Ngoc Thanh | 0 | 0 | 0 | 0 | 150,000 | 0 | 150,000 | 0.028% | 150,000 | 0.019% |  |
| 36 | Thai Ho Nhu Ngoc | 0 | 0 | 0 | 0 | 100,000 | 0 | 100,000 | 0.019% | 100,000 | 0.012% |  |
| 37 | Le Mai Long | 50,000 | 0 | 25,000 | 0 | 100,000 | 0 | 125,000 | 0.023% | 175,000 | 0.016% |  |
| 38 | Nguyen Huy Hoai | 0 | 0 | 0 | 0 | 50,000 | 0 | 50,000 | 0.009% | 50,000 | 0.006% |  |
| 39 | Le Thi Thu | 0 | 0 | 0 | 0 | 200,000 | 0 | 200,000 | 0.037% | 200,000 | 0.025% |  |
| 40 | Vu Anh Tuan | 0 | 0 | 0 | 0 | 200,000 | 0 | 200,000 | 0.037% | 200,000 | 0.025% |  |
| 41 | Le Si Chanh | 0 | 0 | 0 | 0 | 20,000 | 0 | 20,000 | 0.004% | 20,000 | 0.002% |  |
| 42 | Dao Thi Hong Thanh | 0 | 0 | 0 | 0 | 100,000 | 0 | 100,000 | 0.019% | 100,000 | 0.012% |  |
| 43 | Nguyen Thu Hong | 0 | 0 | 0 | 0 | 500,000 | 0 | 500,000 | 0.094% | 500,000 | 0.062% |  |
| 44 | Vo Tan Dang Khoa | 7,100 | 0 | 0 | 0 | 50,000 | 0 | 50,000 | 0.009% | 57,100 | 0.006% |  |
| 45 | Pham Van Luat | 16,065 | 0 | 0 | 0 | 50,000 | 0 | 50,000 | 0.009% | 66,065 | 0.006% |  |
| 46 | Nguyen Huu Hung Long | 2,100 | 0 | 0 | 0 | 300,000 | 0 | 300,000 | 0.056% | 302,100 | 0.037% |  |
| 47 | Tran Quang Thai | 0 | 0 | 0 | 0 | 300,000 | 0 | 300,000 | 0.056% | 300,000 | 0.037% |  |
| 48 | Nguyen Vinh Tuyen | 0 | 0 | 0 | 0 | 2,000,000 | 0 | 2,000,000 | 0.375% | 2,000,000 | 0.250% |  |
| 49 | Nguyen Thi My Nhung | 0 | 0 | 0 | 0 | 20,000,000 | 0 | 20,000,000 | 3.749% | 20,000,000 | 2.499% |  |
| 50 | Nguyen Hoan Thien | 0 | 0 | 0 | 0 | 3,000,000 | 0 | 3,000,000 | 0.562% | 3,000,000 | 0.375% |  |
| 51 | Pham Thi Thuy Ngan | 0 | 0 | 0 | 0 | 30,000 | 0 | 30,000 | 0.006% | 30,000 | 0.004% |  |
| 52 | Vu Thi Tuyet Nhung | 515 | 0 | 0 | 0 | 410,000 | 0 | 410,000 | 0.077% | 410,515 | 0.051% |  |
| 53 | Nguyen Thi Ngoc Nhu | 0 | 0 | 0 | 0 | 5,000,000 | 0 | 5,000,000 | 0.937% | 5,000,000 | 0.625% |  |
| 54 | Thang Long Property Service Business Company Limited | 0 | 0 | 0 | 0 | 38,442,837 | 0 | 38,442,837 | 7.206% | 38,442,837 | 4.804% |  |
| 55 | M8 Company Limited | 650,000 | 1,050,000 | 0 | 0 | 5,000,000 | 0 | 5,000,000 | 0.937% | 6,700,000 | 0.837% | Affiliated persons - Mr. Vo Truong Tho |
| 56 | Regeneration Investment Joint Stock Company | 0 | 835,333 | 1,603,071 | 3,323,941 | 47,800,000 | 0 | 52,727,012 | 9.884% | 53,562,345 | 6.694% | Affiliated persons - Mr. Nguyen Nhu Huong |
| 57 | MTV NHN Company Limited | 0 | 83,371,894 | 0 | 0 | 52,800,000 | 0 | 52,800,000 | 9.898% | 136,171,894 | 17.017% | Affiliated persons - Mr. Nguyen Ho Nam |
| Total | | 5,456,202 | 85,257,227 | 1,628,071 | 3,323,941 | 188,402,837 | 0 | 193,354,849 | 36.245% | 284,068,278 | 35.500% |  |

Round 1: Offering to existing shareholders at the rights exercise rate from May 16, 2024 to June 4, 2024

Round 2: Offering to investors shares that existing shareholders did not register or pay to purchase from 3:00 p.m. June 11, 2024 to June 14, 2024

* The number of shares owned before the distribution of investors is based on the list provided by VSDC on May 31, 2024;
* Charter capital at the time of the distribution on June 11, 2024 is VND5,334,676,220,000;
* Capital after the offering is VND8,001,966,250,000;
* Within 12 months up to the date of this distribution, the Company has not made any offerings or issuances;
* Investor, Regeneration Investment Joint Stock Company, has an affiliated person named Mr. Nguyen Nhu Huong, who was distributed in round 1, and MTV NHN Company Limited has an affiliated person named Mr. Nguyen Ho Nam, the Company’s existing shareholder as of May 31, 2024. The remaining distributed investors are all domestic investors that have no relations with one another.

1. Summary of the offering results
2. Total number of distributed shares: 266,729,003 shares, equivalent to 99.998% of total offered shares, of which:

* Number of shares of the Issuer: 266,729,003 shares;
* Number of shares of shareholders/owners/ members: 0 shares.

1. Total proceeds from the offering: VND2,667,290,030,000, of which:

* Total proceeds of the Issuer: VND2,667,290,030,000 (\*\*\*\*);
* Total amount offered by shareholders/owners/ members: VND0.

1. Note: The cash balance shown in the Confirmation of the blocked account balance as of June 14, 2024 was: VND2,667,317,665,246. The difference of VND27,635,246 was due to the following reasons:
2. Initial account balance: VND28,861,469;
3. Transfer fee from the account of VSDC to the blocked account receiving share purchase payment: VND1,100,000;
4. The amount overpaid/wrongly transferred by shareholders/other subjects: VND8,011 (\*\*\*\*\*);
5. Fee for issuing confirmation of account blockade: VND440,000;
6. Bank interest: VND305,766.

(\*\*\*\*\*): The Board of Directors will transfer money to shareholders after the blocked account receiving share purchase payment is released as prescribed by law.

1. Total expenses: VND394,540,000.

* Expected issuance consulting fee: VND275,000,000.
* Estimated audit fee (if any): VND54,000,000.
* Licensing fee for the public offering: VND50,000,000.
* Fee for recording the list to exercise rights: VND14,000,000.
* Transfer fee from VSDC to the blocked account: VND1,100,000.
* Fee for issuing confirmation of blocked account: VND440,000.

1. Total net proceeds from the offering: VND2,666,895,490,000.
2. Capital structure of the Issuer after the offering
3. Capital structure

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| No. | Item | Number of shareholders | Number of owned shares | Value of owned shares at par value | Ownership rate |
| I | Domestic and foreign shareholders | 43,032 | 800,196,625 | 8,001,966,250,000 | 100% |
| 1 | Domestic | 42,801 | 791,827,187 | 7,918,271,870,000 | 98.95% |
| 1.1 | State | 0 | 0 | 0 | 0 |
| 1.2 | Organization | 59 | 173,692,799 | 1,736,927,990,000 | 21.71% |
| 1.3 | Individuals | 42,742 | 618,134,388 | 6,181,343,880,000 | 77.24% |
| 2 | Foreign | 231 | 8,369,438 | 83,694,380,000 | 1.05% |
| 2.1 | Foreign organizations and economic organizations with foreign investors holding more than 50% of charter capital | 21 | 4,875,640 | 48,756,400,000 | 0.61% |
| 2.2 | Individuals | 210 | 3,493,798 | 34,937,980,000 | 0.44% |
|  | Total (1 + 2) | 43,032 | 800,196,625 | 8,001,966,250,000 | 100% |
| II | Founding shareholders, major shareholders, and other shareholders | 43,032 | 800,196,625 | 8,001,966,250,000 | 100% |
| 1 | Founding shareholders | 0 | 0 | 0 | 0 |
| 2 | Major shareholders | 3 | 183,971,894 | 1,839,718,940,000 | 22.99% |
| 3 | Shareholders holding less than 5% of shares with voting right | 43,029 | 616,224,731 | 6,162,247,310,000 | 77.01% |
|  | Total (2 + 3) | 43,032 | 800,196,625 | 8,001,966,250,000 | 100% |

1. List and ownership rate of major shareholders

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Name of shareholder | Number of Business Registration Certificates or other equivalent documents/ID Cards/Passport | Number of owned shares | Ownership rate |
| 1 | Nguyen Ho Nam | 079078009888 | 83,371,894 | 10.42% |
| 2 | Regeneration Investment Joint Stock Company | 0317687102 | 47,800,000 | 5.97% |
| 3 | MTV NHN Company Limited | 0317151657 | 52,800,000 | 6.60% |