

Code **CTCB2309**
Company name BIDV Securities Joint Stock Company
Date 06/20/2024
Subject Notice of adjustment of covered warrant

Content:

On June 20, 2024, BIDV Securities Joint Stock Company announces the adjustment of covered warrant as follows:

- Issuer: BIDV Securities Joint Stock Company
- Security type: covered warrant
- Security code: CTCB2309
- Underlying security code: TCB
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 12 months
- Expiration date: September 25, 2024
- Adjusting date: June 20, 2024
- Reason for adjustment: Vietnam Technological and Commercial Joint Stock Bank issued shares for capital increase from the owner's equity according to Announcement No.1142/TB-SGDHCM dated June 12, 2024 by the Hochiminh Stock Exchange.

Old strike price	(1)	33,944 dong
Old conversion ratio	(2)	2.9095:1
Unadjusted reference price of underlying securities at ex-right date	(3)	48,300 dong
Adjusted reference price of underlying securities at ex-right date	(4)	24,150 dong
New strike price	$(5) = (1) \times [(4)/(3)]$	16,972 dong
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	1.4548:1