

Code **CTCB2312**
Company name VPBank Securities Joint Stock Company
Date 06/20/2024
Subject Notice of adjustment of covered warrant

Content:

On June 20, 2024, VPBank Securities Joint Stock Company announces the adjustment of covered warrant as follows:

- Issuer: VPBank Securities Joint Stock Company
- Security type: covered warrant
- Security code: CTCB2312
- Underlying security code: TCB
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 7 months
- Expiration date: July 15, 2024
- Adjusting date: June 20, 2024
- Reason for adjustment: Vietnam Technological and Commercial Joint Stock Bank issued shares for capital increase from the owner’s equity.

Old strike price	(1)	31,616 dongs
Old conversion ratio	(2)	2.9095:1
Unadjusted reference price of underlying securities at ex-right date	(3)	48,300 dongs
Adjusted reference price of underlying securities at ex-right date	(4)	24,150 dongs
New strike price	$(5) = (1) \times [(4)/(3)]$	15,808 dongs
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	1.4548:1