

**Code** CTPB2305  
**Company name** KIS Vietnam Securities Corporation  
**Date** 06/20/2024  
**Subject** Notice of adjustment of covered warrant

**Content:**

On June 20, 2024, KIS Vietnam Securities Corporation announces the adjustment of covered warrant as follows:

- Issuer: KIS Vietnam Securities Corporation
- Security type: covered warrant
- Security code: CTPB2305
- Underlying security code: TPB
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 9 months
- Expiration date: July 05, 2024
- Adjusting date: June 20, 2024
- Reason for adjustment: Tien Phong Commercial Joint Stock Bank paid cash dividend for 2024.

Old strike price	(1)	19,333 dongs
Old conversion ratio	(2)	4.0000:1
Unadjusted reference price of underlying securities at ex-right date	(3)	18,550 dongs
Adjusted reference price of underlying securities at ex-right date	(4)	18,050 dongs
New strike price	$(5) = (1) \times [(4)/(3)]$	18,812 dongs
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	3.8922:1