

Code CTPB2306
Company name KIS Vietnam Securities Corporation
Date 06/20/2024
Subject Notice of adjustment of covered warrant

Content:

On June 20, 2024, KIS Vietnam Securities Corporation announces the adjustment of covered warrant as follows:

- Issuer: KIS Vietnam Securities Corporation
- Security type: covered warrant
- Security code: CTPB2306
- Underlying security code: TPB
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 12 months
- Expiration date: October 07, 2024
- Adjusting date: June 20, 2024
- Reason for adjustment: Tien Phong Commercial Joint Stock Bank paid cash dividend for 2024.

Old strike price	(1)	19,888 dongs
Old conversion ratio	(2)	2.0000:1
Unadjusted reference price of underlying securities at ex-right date	(3)	18,550 dongs
Adjusted reference price of underlying securities at ex-right date	(4)	18,050 dongs
New strike price	$(5) = (1) \times [(4)/(3)]$	19,352 dongs
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	1.9461:1