**BMS: Board Resolution**

On June 18, 2024, Bao Minh Securities Company announced Resolution No. 24/2024-BMSC/NQ-HDQT as follows:

Article 1: Approve the first private bond placement plan for 2024.

Article 2: Approve the plan on using capital from the first private bond placement in 2024 as follows:The total expected proceeds from the offering of VND260 billion will be used to restructure the Issuer's debt, specifically as follows:

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| --- | --- | --- | --- | --- |
| No. | Purpose of capital use | Detailed information about structured debt | Expected amount | Expected time |
| 1 | Payment of principal and interest of loans from Viet Nam Thuong Tin Commercial Joint Stock Bank | - Principal balance: VND77.28 billion.(Debt Receipt No. CHCM.HDDN.24.14-001 dated March 26, 2024)* Disbursement date:

March 26, 2024* Maturity date:

June 26, 2024 | VND77,280,000,000 | No later than June 26, 2024 |
| 2 | Payment of principal and interest of loans from Viet Nam Thuong Tin Commercial Joint Stock Bank | - Principal balance: VND100 billion.(Debt Receipt No. CHCM.HDDN.24.14-002 dated March 27, 2024)* Disbursement date:

March 27, 2024* Maturity date:

June 27, 2024 | VND100,000,000,000 | No later than June 27, 2024 |
| 3 | Payment of principal and interest of loans from Viet Nam Thuong Tin Commercial Joint Stock Bank | - Principal balance: VND115.26 billion.(Debt Receipt No. CHCM.HDDN.24.14-003 dated March 28, 2024)* Disbursement date:

March 28, 2024* Maturity date:

July 01, 2024 | VND82,720,000,000 | No later than July 01, 2024 |

In case the bonds are not fully offered and the proceeds from the offering are not enough to finance the above offering purpose, the Company will use the proceeds to partially pay the above debts. For the outstanding amount, the Company will use its own capital, bank loans, etc. to ensure that the payment of its above debts is made within the prescribed time.

Plan on using capital from the temporary idle bond placement: During the period of undue loans, as stated in the detailed capital use plan, the total expected amount collected from the bond offering will be used by the Issuer to establish term deposit contracts either at the Bank that opens the bond account or on the bond account.

Article 3: Assign Mr. Phan Tan Thu, the General Manager-cum-Legal Representative of Bao Minh Securities Company to perform procedures related to this issuance, including but not limited to the following tasks:

* Implement the issuance plan and complete related procedures to implement the issuance plan approved by the Board of Directors;
* Negotiate and sign agreements and contracts with relevant organizations and individuals to implement the above bond issuance;
* Decide specifically on: Eligible buyers of bonds, issuance date, bond interest rate, detailed commitments of the Issuer, and detailed terms and conditions of the bonds; etc.
* Approve appropriate bond issuance dossiers according to the aforementioned issuance plan and sign relevant dossiers and documents to implement the issuance plan approved by the Board of Directors;
* Perform necessary procedures to register and centrally deposit bonds at Vietnam Securities Depository and Clearing Corporation and register for trading on the corporate bond trading system for private placement at the Stock Exchange;
* All other tasks related to the bond offering according to the issuance plan approved by the Board of Directors.

Article 4: This Resolution takes effect on the date of its promulgation. The Board of Directors, the Supervisory Board, the Board of Management, and relevant departments are responsible for implementing this Resolution.