

<b>Code</b>	<b>HDC</b>
<b>Company name</b>	Ba Ria – Vung Tau House Development Joint Stock Company
<b>Date</b>	06/21/2024
<b>Subject</b>	Result of share public offering

**Content:**

On June 20, 2024, Ba Ria – Vung Tau House Development Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Ba Ria – Vung Tau House Development Joint Stock Company
2. Stock type: common share
3. Offering volume: 20,000,000 shares
4. Offering price: 15,000 VND/share
5. Estimated mobilized capital: 300,000,000,000 VND
6. Time for subscription and payment:
  - To offer shares to existing shareholders: from May 10, 2024 to June 05, 2024
  - To distribute the fractional shares, unsold shares: from June 17, 2024 to June 19, 2024
7. Ending date: June 19, 2024
8. Time for transferring shares: expected in quarter 3/2024

II. Result of the public offering:

<b>Investor</b>	<b>Offering price</b> <i>(VND/ share)</i>	<b>Offering volume</b> <i>(share)</i>	<b>Registered volume</b> <i>(share)</i>	<b>Distributed volume</b> <i>(share)</i>	<b>Number of investors</b> <i>(person)</i>	<b>Distributed investors</b> <i>(person)</i>	<b>Undistributed investors</b> <i>(person)</i>	<b>Remaining shares</b> <i>(share)</i>	<b>Distributed ratio</b> <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	15,000	20,000,000	18,872,888	18,872,888	10,548	10,548	-	1,124,112	94.36
2. To handle the undistributed shares	15,000	1,117,356	1,117,356	1,117,356	23	23	-	-	5.59
<b>Total</b>		<b>20,000,000</b>	<b>19,990,244</b>	<b>19,990,244</b>	<b>10,548</b>	<b>10,548</b>	-	<b>9,756</b>	<b>99.95</b>
1. Local investors	15,000	19,439,337	19,584,108	19,584,108	10,506	10,506	-	-	97.92
2. Foreign investors	15,000	550,907	406,136	406,136	42	42	-	-	2.03
<b>Total</b>		<b>20,000,000</b>	<b>19,990,244</b>	<b>19,990,244</b>	<b>10,548</b>	<b>10,548</b>	-	<b>9,756</b>	<b>99.95</b>

III. Summary result:

1. Total distributed shares: 19,990,244 shares, accounting for 99.95% of total shares to be offered
2. Total proceeds from the offering: 1299,853,660,000 VND
3. Total expenses: 289,550,000 VND
4. Total net proceeds after the public offering: 299,564,110,000 VND

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
<b>I</b>	<b>Local investors, Foreign investors</b>				
<b>1</b>	<b>Local investors</b>	<b>16,193</b>	<b>150,966,644</b>	<b>1,509,666,440,000</b>	<b>97.34</b>
1.1	State	-	-	-	-
1.2	Institution	52	1,233,323	12,333,230,000	0.8
1.3	Individual	16,141	149,733,321	1,497,333,210,000	96.54
<b>2</b>	<b>Foreign investors</b>	<b>153</b>	<b>4,128,481</b>	<b>41,284,810,000</b>	<b>2.66</b>
2.1	Institution	19	3,338,069	33,380,690,000	2.15
2.2	Individual	134	790,412	7,904,120,000	0.51
	<b>Total (I)</b>	<b>16,346</b>	<b>155,095,125</b>	<b>1,550,951,250,000</b>	<b>100</b>

<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				
1	Foundation shareholders	-	-	-	-
2	Major shareholders	1	15,269,468	152,694,680,000	9.85
3	Shareholders holds less than 5% of number of outstanding voting shares	16,345	139,825,657	1,398,256,570,000	90.15
	<b>Total (II)</b>	<b>16,346</b>	<b>155,095,125</b>	<b>1,550,951,250,000</b>	<b>100</b>

V. List and owning ratio of major shareholders:

<b>No.</b>	<b>Name of investor</b>	<b>Owning volume (share)</b>	<b>Ownership ratio</b>
1	Doan Huu Thuan	15,269,468	9.85%