**GKM: Board Resolution**

On June 20, 2024, GKM Holdings Joint Stock Company announced Resolution No. 10/2024/KM/NQ-HDQT on approving the bond issuance plan and the signing of contracts with related parties as follows:

‎‎Article 1. Approve the bond private placement with the following contents:

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| 1. Name of the Issuer: | GKM Holdings Joint Stock Company |
| 1. Business type: | Public joint stock company listed on Hanoi Stock Exchange |
| 1. Total number of issued bonds | 449 bonds |
| 1. Total value of the issuance | Maximum not exceeding VND44,900,000,000 |
| 1. Purpose of the issuance: | The proceeds from the bond issuance are used to restructure the debt of the Issuer (pay principal and interest on mature bonds/repurchase before maturity) |
| 1. Conditions and terms of the bond | According to the provisions of Article 6 in Decree No. 153/2020/ND-CP and Clause 4, Article 1 in Decree 65/2022/ND-CP |
| 1. Bond term | 36 months from the date of issuance |
| 1. Par value | VND100,000,000/bond |
| 1. Bond code | GKMH2427001 |
| 1. Issuance price | 100% of the bond’s par value |
| 1. Currency | Vietnamese Dong (VND) |
| 1. Bond type: | Non-convertible corporate bonds with a guarantee, no warrants, and no collateral |
| 1. Bond form | accounting entry and/or electronic data |
| 1. Eligible bond buyers: | The Issuer only offers bonds to professional securities investors in accordance with the provisions of securities law pursuant to Clause 1, Article 8 in Decree 153/2020/ND-CP, which is amended/supplemented in Clause 6, Article 1 in Decree 65/2022/ND-CP |
| 1. Expected nominal interest rate | The bond interest rate is 11%/year and is fixed for the entire bond term.  Interest will be calculated based on a year with 365 days |
| 1. Interest calculation period | Every 12 months |
| 1. Principal payment date | The maturity date of the bond or the date of bond buyback before the maturity date according to the terms and conditions of the bond.  In case the final payment date is not a business day, it will be the business day immediately following that date. |
| 1. Bond buyback | The Issuer may request to repurchase part or all of the bonds from bondholders before the bonds' maturity date. Bondholders are entitled to agree or refuse to sell the bonds before maturity to the Issuer.  Detailed information about the bond buyback before maturity is specified in the section "Terms and Conditions of the Bond" in the Information Disclosure. |
| 1. Expected issuance date: | In Q2/2024. The specific date of issuance will be decided by the General Manager |
| 1. Bond trading | Bonds are only traded among professional securities investors |
| 1. Consultancy organization, issuance agency, and the representative of bondholders: | APG Securities JSC  Headquarters: 5th Floor, Grand Building, No. 30-32 Hoa Ma, Pham Dinh Ho Ward, Hai Ba Trung District, Hanoi  Tel: (024) 3941 0277 Fax:(024) 3941 0323 |
| Details of the conditions and terms of the bonds expected to be issued are stated in the Information Disclosure approved by the competent authority of the Issuer. | |

‎‎Article 2. Approve the draft Contracts: Bond consulting contract; Bond issuance agency contract; Bondholder Representation Contract with the related party, APG Securities JSC.

‎‎Article 3. Assign Mr. Dang Viet Le to organize the implementation of the above contents, which were approved by the Board of Directors. Negotiate service terms and costs to ensure the Company's business stability; concurrently, perform other tasks to implement this contract, including but not limited to signing the contract and attached appendices, and detailed contracts arising from this principle contract.

‎‎Article 4. This Resolution takes effect from the date of its signing. Members of the Board of Directors, the Board of Management, and relevant individuals and departments are responsible for implementing this Resolution.