**TIN: Notice on offering shares**

On June 20, 2024, VietCredit Finance Joint Stock Company announced Notice No. 468/2024/VietCredit-TB on the public offering as follows:

1. Offering plan
2. Share name: Shares of VietCredit Finance Joint Stock Company
3. Share type: Common shares
4. Number of offered shares: 21,041,164 shares, in which:
* Number of shares issued by the Issuer: 21,041,164 shares;
* Number of shares offered by shareholders: 0 shares.
1. Offering price: VND10,000/share
2. Total value of mobilized capital: VND210,411,640,000, in which:
* Value of capital mobilized by the Issuer: VND210,411,640,000
* Value of capital mobilized by shareholders: VND0
1. Distribution method: Offer additional shares to the public to existing shareholders according to the method of exercising buying rights at the rate of 100:30 (on the record date to exercise rights for shareholders, shareholders owning 01 common share will be entitled to 01 right to buy an additional issued share, and for every 100 buying rights, they will be entitled to buy 30 additional issued shares). This offering does not have underwriting for issuance.
2. Minimum number of shares registered to buy: None
3. Time to receive buying registration:
* Record date: July 03, 2024
* Time to transfer rights to buy shares: From July 10, 2024 to August 12, 2024;
* Time to register to buy shares: From July 10, 2024 to August 16, 2024.
1. Location to receive registration for buying shares:
* For deposited shareholders: Shareholders implement procedures to register to buy shares at the securities company where shareholders open trading accounts
* For undeposited shareholders: Shareholders implement procedures to register to buy shares at VietCredit Finance Joint Stock Company - Address: 17th Floor, Mipec Tower Building, No. 229 Tay Son, Nga Tu So Ward, Dong Da District, Hanoi City, Office of the Board of Directors
1. Time to receive payment to buy shares: From July 10, 2024 to August 16, 2024.
2. Blocked account for receiving payment to buy shares:
* Account name: VietCredit Finance Joint Stock Company
* Account number: 0043333898989
* Opened at: Viet Capital Commercial Joint Stock Company - Hanoi Branch.