

Code	CDC
Company name	Chuong Duong Corporation
Date	06/24/2024
Subject	Plan for share public offering

Content:

On June 20, 2024, the BOD of Chuong Duong Corporation issued the Board resolution to approve the plan for share public offering as follows:

1. Information on the share public offering:

- Issuer: Chuong Duong Corporation
- Stock code: CDC
- Stock type: common share
- Par value: 10,000 VND/share
- Issued volume: 21,988,716 shares
- Outstanding volume: 21,988,716 shares
- Treasury share volume: 0 shares
- Expected issue volume: 21,988,716 shares
- Expected issue value (at par value): 219,887,160,000 VND
- Expected charter capital after the issuance: 439,774,320,000 VND
- Exercise ratio: 1:1 (shareholder who owns 01 share will receive 01 right, and with every 01 right will be entitled to purchase 01 new share)
- Offering price: 11,000 VND/share
- Plan to deal with unsold shares: the unsold shares will be offered to other investors with selling prices not less than 11,000 VND/share. These shares will be restricted at least 01 year from the ending date of the issuance
- Successful offering rate: 70% expected issue volume
- Transfer restriction:
 - + The right should be transfer only once
 - + The new shares are freely transferable
- Issue time: quarter 3/2024 - quarter 4/2024

2. Plan to use capital from the share public offering:

No.	Capital use	Amount (VND)	Using time
1	To contribute capital at Chuong Duong Homeland JSC	150,000,000,000	Quarter 3/2024 - quarter 4/2024
2	To repurchase CDCH21240001 bond before maturity	70,000,000,000	Quarter 3/2024 - quarter 4/2024
3	To pay for loan at BIDV - Dong Nai branch	21,875,876,000	Quarter 4/2024 - quarter 1/2025
	Total	241,875,876,000	

