

Code **EVF**
Company name EVN Finance Joint Stock Company
Date 06/24/2024
Subject BOD resolution dated June 20, 2024

Content:

On June 20, 2024, the BOD of EVN Finance Joint Stock Company issued the Board resolution to approve the following contents:

1. Approve the share issuance for 2023 stock dividend payment:
 - Issuer: EVN Finance Joint Stock Company
 - Stock code: EVF
 - Stock type: common share
 - Par value: 10,000 VND/share
 - Outstanding volume: 704,248,289 shares
 - Exercise ratio: 10:8 (shareholder who owns 01 share will receive 01 right; and with every 10 rights, shareholder will receive 08 new shares)
 - Expected issue volume: 56,339,863 shares
 - Expected issue value: 563,398,630,000 VND
 - Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares will be cancelled
 - Transfer restriction:
 - + The rights should not be transferred
 - + The new shares are freely transferable
 - Estimated issue time: quarter 2/2024.
2. Approve the share issuance under ESOP:
 - Issuer: EVN Finance Joint Stock Company
 - Stock code: EVF
 - Stock type: common share
 - Par value: 10,000 VND/share
 - Expected issue volume: up to 7,500,000 shares
 - Exercise ratio: 1%/ outstanding volume
 - Expected issue value (at par value): 75,000,000,000 VND

- Offering price: 10,000 VND/share
- Transfer restriction:
 - + The rights should not be transferred
 - + The new shares are restricted within 01 year from the ending date of the issuance
- Plan to deal with unsold shares: the unsold shares will be distributed to other employees with the selling price of 10,000 VND/share
- Time for implementation: quarter 3/2024, after the share issuance for 2023 dividend payment
- Expected ending date: 2024