**TVC: Board Resolution and Report on share buyback to reduce charter capital**

On June 20, 2024, Tri Viet Asset Management Corporation Joint Stock Company announced Board Resolution No. 11/2024/NQ-HDQT/TVC on adjusting the plan for share buyback to reduce the charter capital as follows:

‎‎Article 1. Approve the adjustment of some contents in the plan on share buyback according to Clause 1 of Board Resolution No. 17/2023/NQ-HDQT/TVC dated July 13, 2023 on implementing the plan on share buyback to reduce charter capital. Specifically:

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| --- | --- | --- |
| No. | Unadjusted content | Adjusted content |
| 1 | 8. Total number of shares registered for the buyback in round 1: 5,000,000 shares | 8. Total number of shares registered for the buyback: 8,000,000 shares |
| 2 | 10. Capital source for the buyback: The capital source for the buyback is deducted in the following order of priority:   * Share premium: VND52,437,300,000; * Investment and development fund: VND23,716,973,549; * Other funds under owner's equity: VND23,522,719,055;   (Pursuant to the Audited Separate Financial Statements as of December 31, 2022) | 10. Capital source for the buyback: Capital source for buyback is deducted in the following order of priority:   * Share premium: VND52,437,300,000; * Investment and development fund: VND23,716,973,549; * Other funds under owner’s equity: VND23,522,719,055; * Undistributed profit after tax: VND17,225,735,516 (Pursuant to the Separate Financial Statements 2023 and the Audited Consolidated Financial Statements 2023) |
| 3 | 13. Price (price range): Based on the authorization of the General Meeting of Shareholders and the market price as of the transaction, the Board of Directors approved the maximum buyback price of VND9,968/share, ensuring compliance with regulations on determining price ranges according to the provisions of Point b, Clause 1, Article 8 of Circular 120/2020/TT-BTC of the Ministry of Finance, relevant legal documents and current securities trading regulations of the Stock Exchange. | 13. Price (price range): Based on the authorization of the General Meeting of Shareholders and the market price as of the transaction, the Board of Directors approved the maximum buyback price of VND14,600/share, ensuring compliance with regulations on determining price ranges according to the provisions of Point b, Clause 1, Article 8 of Circular 120/2020/TT-BTC of the Ministry of Finance, relevant legal documents and current securities trading regulations of the Stock Exchange. |

‎‎Article 2. Approve the implementation of the Company's share buyback plan after adjustment as follows:

1. Name of shares registered to buy: Shares of Tri Viet Asset Management Corporation Joint Stock Company
2. Securities type: Common shares
3. Par value: VND10,000/share
4. Securities code: TVC
5. Total treasury shares held before trading: 0 shares
6. Most recent share buyback:
7. End date of the latest share issuance: December 20, 2021 (private placement in 2021).
8. Total number of shares registered for the buyback: 8,000,000 shares
9. Purpose of the buyback: repurchase shares to reduce the charter capital.
10. Capital source for the buyback: The capital source for share buyback is deducted in the following order of priority:

* Share premium: VND52,437,300,000
* Investment and development fund: VND23,716,973,549
* Other funds under owner's equity: VND23,522,719,055
* Undistributed profit after tax: VND17,225,735,516

(Pursuant to the Separate Financial Statements 2023 and the Audited Consolidated Financial Statements 2023).

1. Transaction method: Order-matching and/or put-through transaction
2. Principle of price determination: The transaction price is implemented under Point b Section 1 Article 8 Circular 120/2020/TT-BTC dated December 31, 2020 by the Ministry of Finance, relevant legal documents and current securities trading regulations of the Stock Exchange.

Accordingly: Order price ≤ Reference price + (Reference price x 50% Share price fluctuation amplitude)

1. Price (price range): Based on the authorization of the General Meeting and the market price as of the transaction, the Board of Directors approved the maximum buyback price of VND14,600/share, ensuring compliance with regulations on determining price ranges according to the provisions of Point b Section 1 Article 8 of Circular 120/2020/TT-BTC by the Ministry of Finance, relevant legal documents and current securities trading regulations of the Stock Exchange.
2. Daily order quantity: According to the provisions of Point b Section 1 Article 8 of Circular 120/2020/TT-BTC by the Ministry of Finance, relevant legal documents and current securities trading regulations of the Stock Exchange, specifically: On each trading day, the total order volume must be at least 3% and a maximum of 10% of the trading volume registered with the State Securities Commission (order volume does not include order cancellation volume and this provision is waived unless the remaining purchase volume is less than 3%).
3. Expected transaction time: It is expected to be in 2024, after being notified by the State Securities Commission of the full receipt of share buyback report documents and after the Company has disclosed information according to regulations. Transaction time must not exceed 30 days from the beginning date of the transaction.
4. The Securities Company appointed as agent for the transaction of share buyback:

Name of the Securities Company: Tri Viet Securities Joint Stock Corporation

Headquarters address: 2nd Floor, No. 142 Doi Can, Doi Can Ward, Ba Dinh District, Hanoi City.

* Tel: 024. 6273 2059
* Transaction account: 037C156866

‎‎Article 3. No share transactions by negotiation are allowed for subjects that are not allowed to buyback according to the provisions of Section 4 Article 36 of the Law on Securities 2019. They include:

* PDMR and related persons of PDMR under the Law on Securities;
* Owners of shares that are subject to transfer restrictions under applicable laws and the Company's Charter;
* Principal shareholders according to the provisions of the Law on Securities.

‎‎Article 4. Assign and authorize the Chair of the Board of Directors to implement the share buyback plan, specifically:

* Sign dossiers and documents related to the share buyback according to regulations;
* Perform procedures for the submission of a Dossier for Share Buyback License to the State Securities Commission and explain related issues as required (if any);
* Amend and supplement dossiers and documents related to the share buyback at the request of the State Securities Commission and the Hanoi Stock Exchange (if any);
* Perform procedures for information disclosure on the share buyback and reporting buyback transaction results as per regulations;
* Perform procedures and tasks related to the adjustment of securities registration at Vietnam Securities Depository and Clearing Corporation and the adjustment of securities trading registration at the Stock Exchange corresponding to the results of the share buyback;
* Perform procedures related to changing the Business Registration Certificate at the Department of Planning and Investment corresponding to the results of the share buyback;
* Decide and implement all necessary issues and procedures related to the share buyback in the most effective way for the Company and shareholders.

Article 5. This Board Resolution takes effect from the date of its signing. Members of the Board of Directors and Executive Board and relevant departments and individuals are responsible for implementing this Resolution.