

Code CRC
Company name Create Capital Viet Nam Joint Stock Company
Date 06/18/2024
Subject 2024 AGM resolution

Content:

On June 15, 2024, Create Capital Viet Nam Joint Stock Company issued the resolution of the 2024 Annual General Meeting of Shareholders to approve the following contents:

1. Approve the report on operation of the BOD in 2023 and operation plan in 2024.
2. Approve the report on business result in 2023 of the Board of general directors and plan for 2024.
3. Approve the report on share public offering.
4. Approve the cancellation of share issuance for dividend payment and share private placement in 2022.
5. Approve the audited financial statements in 2023.
6. Approve the auditor selection for 2024 financial statements.
7. Approve the profit distribution in 2023:

Content	Amount (VND)
Undistributed profit after tax of the holding company	20,601,820,324
Funds	
Remuneration of the BOD, the Supervisory Board	78,000,000
Undistributed profit after tax from prior period	42,392,298,050
Accumulated undistributed profit after tax	62,916,118,374
Dividend payment	0
Remaining undistributed profit	62,916,118,374

8. Approve the remuneration of the BOD, the Supervisory Board in 2023 and plan for 2024.
9. Approve the business plan in 2024:

content	Plan for holding company	Consolidated business plan
Revenue	480 billion VND	780 billion VND
Profit after tax	26.5 billion VND	56 billion VND

10. Approve the plan for project investment.
11. Approve the change in business lines of the Company.
12. Approve the plan for share private placement to raise charter capital of the Company:

– Issuer: Create Capital Viet Nam Joint Stock Company

- Stock type: common share
- Par value: 10,000 VND/share
- Charter capital before the issuance: 600,000,000,000 VND
- Expected issue volume: 40,000,000 shares
- Expected issue value (at par value): 400,000,000,000 VND
- Selling price: 10,000 VND/share
- Transfer restriction:
 - + The rights should not be transferred
 - + The new share will be restricted within 01 year from the ending date of the issuance
- Plan to deal with unsold shares: these shares will be distributed to other investors
- Time: 2024- 2025
- Plan to use capital from the share private placement:

Content	Amount (VND)
To buy shares of CRC Solar Cell Joint Stock Company	43,000,000,000
To invest in Create Capital Vietnam solar Cell factory project	172,000,000,000
To pay loan at bank	120,000,000,000
To supplement working capital	65,000,000,000
Total	400,000,000,000

13. Approve the election of Mr. Mai Anh Tam, Ms. Duong Thi Huyen, Mr. Le Thanh Nhan, Mr. Hoang Trung Kien, Mr. Pham Van Truong as member of the BOD
14. Approve the election of Ms. Pham Thi Hue, Ms. Ha Thi Hien, Ms. Ngo Thi Thu Giang as member of the Supervisory Board.