

Code TEG
Company name Truong Thanh Energy and Real Estate Joint Stock Company
Date 06/25/2024
Subject Report on the change of capital use from the issuance

Content:

On June 24, 2024, Truong Thanh Energy and Real Estate Joint Stock Company reports the change of capital use from the share public offering as follows:

I. Information of share public offering:

- Stock name: Truong Thanh Energy and Real Estate Joint Stock Company share
- Stock type: non-convertible, without warrant and secured share
- Par value: 100,000 VND/share
- Issue volume: 48,000,000 shares
- Mobilized capital: 480,000,000,000 VND
- Ending date: January 25, 2024

II. Plan for using capital from the issuance:

1. Capital use plan before change:

Content	Amount (million VND)	Using time
To purchase shares of Truong Thanh Tra Vinh Wind Power Joint Stock Company	300,689,580,000	In 2023 and 2024
To purchase shares of Tra Vinh Energy Joint Stock Company	53,046,704,200	
To pay for loan	69,000,000,000	
To supplement working capital	57,263,715,800	
Total	480,000,000,000	

2. Capital use plan after change:

Content	Amount (million VND)	Using time
To purchase shares of Truong Thanh Tra Vinh Wind Power Joint Stock Company	300,689,580,000	In 2023 and 2024
To purchase shares of Tra Vinh Energy Joint Stock Company	53,046,704,200	
To pay for loan	69,000,000,000	
To invest for short-term according to contract No.01/2024/TEG/HDUTDT dated June 01, 2024	57,263,715,800	
Total	480,000,000,000	

