**BMS: Report on result of share issuance**

On June 24, 2024, Bao Minh Securities Company announced Report No. 104/2024-BMSC/BCKQPH on the results of the share issuance to pay dividends as follows:

1. Issuance plan
2. Share name: Shares of Bao Minh Securities Company.
3. Share type: Common share.
4. Number of shares before the issuance:
* Total number of issued shares: 64,647,613 shares.
* Number of outstanding shares: 64,647,613 shares.
* Number of treasury shares: 0 shares.
1. Number of shares expected to be issued: 6,464,761 shares.
2. Rights exercise rate: 10:1 (at the record date for the list of shareholders to exercise rights, for every share they own, shareholders will receive 01 right. For 10 rights to receive additional shares, shareholders will be given 01 new share).
3. Capital source for the issuance: Undistributed profit after tax based on the Audited Financial Statements 2023 of Bao Minh Securities Company.
4. Plan on handling fractional shares and fraction of shares: The number of additional shares for dividend payment will be rounded down to the unit. The number of fractional shares arising (if any) due to rounding down will be canceled.

*For example: On the record date for the list of shareholders, shareholder A owns 128 shares. Then the number of shares received by shareholder A will be 12.8 shares. After rounding down to the unit, the actual number of shares shareholder A will receive is 12 shares. The fractional part of 0.8 shares will be canceled.*

1. Issuance completion date: June 19, 2024
2. Expected date of share transfer: July 2024.
3. Share issuance results
4. Total number of distributed shares: 6,464,761 shares, of which:
* Number of shares distributed to shareholders according to the rate: 6,463,812 shares for 3,251 shareholders;
* Number of fractional shares handled: 949 shares.
1. Total number of share after the issuance (on June 19, 2024): 71,111,425 shares, of which:
* Number of outstanding shares: 71,111,425 shares;
* Number of treasury shares: 0 shares.