**BMS: Report on share issue for dividend payment**

On May 13, 2024, Bao Minh Securities Company announced Report No. 70/2024-BMSC/BCPH on the share issue for dividend payment as follows:

1. Information about the Issuer’s shares
2. Common share:

* Total number of issued shares: 64,647,613 shares.
* Total number of outstanding shares: 64,647,613 shares.
* Total value of outstanding shares (at par value): VND 646,476,130,000.
* Characteristics: Common shares, freely transferable.
* Total treasury shares: 0 shares.
* The latest session of share buyback: None.

1. Preferred shares: None.
2. Purpose of the share issue

Share issue for dividend payment.

1. Issue plan
2. Share name: Shares of Bao Minh Securities Company.
3. Share type: Common share.
4. Share par value: VND 10,000/share.
5. Number of shares expected to be issued: 6,464,761 shares.
6. Total issue value (at par value): VND 64,647,610,000.
7. Issue rate (number of shares expected to be issued/ number of outstanding shares): 10%.
8. Rights exercise rate: 10:1 (shareholder who owns 01 share will receive 01 rights for additional shares. For every 10 rights, shareholder will receive 01 new share).
9. Capital source for the issue: Undistributed profit after tax based on the Audited Financial Statements 2023 of Bao Minh Securities Company.
10. Expected issue date: After receiving written notice of receipt of complete issue report documents from the State Securities Commission.
11. Plan on handling fractional shares: The number of additional shares for dividend payment will be rounded down to the unit. The number of fractional shares arising (if any) due to rounding down will be disposed of.

For example: On the record date for the list of shareholders, shareholder A owns 128 shares. Then shareholder A will receive 12.8 shares. After rounding down to the unit, the number of shares shareholder A will receive is 12 shares. The fractional part of 0.8 shares will be disposed of.