Code GEG

**Company name** Gia Lai Electricity Joint Stock Company

**Date** 05/31/2024

**Subject** Plan for bond private placement in 2024

## **Content:**

On May 28, 2024, Gia Lai Electricity Joint Stock Company issued the Board resolution to approve the 2024 bond private placement with details as follows:

- Issuer: Gia Lai Electricity Joint Stock Company

- Bond name: Gia Lai Electricity Joint Stock Company

- Estimated bond code:

+ Phase 1: GEGH2429001

+ Phase 2: GEGH2429002

- Estimated issuance value (at par value): VND300,000,000,000; Of which:

+ Phase 1: VND100,000,000,000

+ Phase 2: VND200,000,000,000

- Bond type: non-convertible bond, secured and without warrant

- Bond form: book entry

- Par value: VND100,000,000/bond

- Issuance price: 100% par value

- Term: 60 months

- Issuance quantity: 02 phases

- Distribution time: less than 30 days from the notice date before the offering.

- Estimated issuance time:

+ Phase 1: June 2024 or July 2024

+ Phase 2: August 2024 or September 2024

- Interest payment term: Once every three months.