

Warrant name: ACB.VIETCAP.M.AU.T.A3
Company name Vietcap Securities Joint Stock Company
Subject Announcement of adjustment of covered warrants

Content:

Vietcap Securities Joint Stock Company announces the adjustment of covered warrants as follows:

1. Issuer:	Vietcap Securities Joint Stock Company
Warrant code:	CACB2401
Name (code) of underlying security:	ACB
Issuer of underlying security:	ASIA commercial joint stock bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	June 19, 2024
Adjustment date:	May 31, 2024
Reason:	ASIA commercial joint stock bank makes the cash dividend payment

Old exercise price	(1)	25,000 VND
Old conversion ratio	(2)	2 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	29,400 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	24,700 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	21,003. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	1.6803 : 1

end