

Code HHV
Company name Deo Ca Traffic Infrastructure Investment Joint Stock Company
Date 06/03/2024
Subject 2024 AGM resolution

Content:

On May 31, 2024, Deo Ca Traffic Infrastructure Investment Joint Stock Company issued the resolution of the 2024 Annual General Meeting of Shareholders to approve the following contents:

1. Approve the business result in 2023 and business plan in 2024.
2. Approve the operation report of the BOD in 2023 and plan for 2024.
3. Approve the report of the Supervisory Board in 2023 and plan for 2024.
4. Approve the remuneration of the BOD, the Supervisory Board in 2024.
5. Approve the audited consolidated and separate financial statements in 2023.
6. Approve the information on the share public offering in 2023:
 - The progress of capital use from the public offering to increase charter capital from 3,293,503,510,000 VND to 4,116,801,690,000 VND
 - The adjustment to the plan for capital use from the public offering.
7. Approve the selection of Southern Auditing and Accounting Financial Consulting Services Company Limited for financial statements in 2024.
8. Approve the plan to increase charter capital.
9. Approve the plan to distribute profit in 2023:
 - Fund: 1,739,172,300 VND
 - 2023 stock dividend payment: 205,840,080,000 VND
10. Approve the plan for 2023 stock dividend payment:
 - Issuer: Deo Ca Traffic Infrastructure Investment Joint Stock Company
 - Stock code: HHV
 - Stock type: common share
 - Par value: 10,000 VND/share
 - Current charter capital: 4,116,801,690,000 VND
 - Outstanding volume: 411,680,169 shares
 - Treasury share volume: 0 shares
 - Expected issue volume: 20,584,008 shares
 - Expected issue value: 205,840,080,000 VND
 - Expected charter capital after the issuance: 4,322,641,770,000 VND

- Exercise ratio: 20:1 (shareholder who owns 20 shares will receive 01 new share)
- Expected issue time: 2024, after being approved by the State Securities Commission of Vietnam (SSC)
- Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares will be cancelled
- The rights should not be transferred, the new shares are freely transferable

11. Approve the plan to distribute profit in 2024:

- Dividend payment: 5%/par value

12. Approve the cancellation of the plan for share private placement in 2023.

13. Approve the plan for share private placement:

- Issuer: Deo Ca Traffic Infrastructure Investment Joint Stock Company
- Stock code: HHV
- Stock type: common share
- Par value: 10,000 VND/share
- Expected charter capital before the issuance: 432,264,177 shares
- Expected issue volume: 73,484,910 shares
- Expected issue value: 734,849,100,000 VND
- Exercise ratio: 17%/ outstanding volume
- Expected charter capital after the issuance: 5,057,490,870,000 VND
- Transfer restriction: within 01 year from the ending date of the issuance
- Expected offering price: not less than 10,000 VND/share
- Plan to deal with unsold shares: these shares will be distributed to other investors
- Implementation time: 2024 - 2025, after being approved by the State Securities Commission of Vietnam (SSC)

14. Approve the plan for share public offering:

- Issuer: Deo Ca Traffic Infrastructure Investment Joint Stock Company
- Stock code: HHV
- Stock type: common share
- Par value: 10,000 VND/share
- Expected outstanding volume before the issuance: 505,749,087 shares
- Expected issue volume: 75,862,363 shares
- Expected issue value: 758,623,630,000 VND

- Expected charter capital after the issuance: 5,816,114,500,000 VND
- Exercise ratio: 100:15 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 15 new shares)
- The rights should be transferred only once. The new shares are freely transferable
- Offering price: not less than 10,000 VND/share
- Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares will be cancelled
- Plan to deal with unsold shares: the unsold shares will be distributed to other investors decided by the BOD. These shares will be restricted within 01 year
- Implementation time: after being approved by the State Securities Commission of Vietnam (SSC)

15. Approve the plan to supplement the business lines of the Company.

16. Approve the amendment, supplement to the Company's charter; the Regulation on Internal Corporate Governance; Regulation on Organization and Operation of the BOD, the Supervisory Board.

17. Approve the election of:

- Mr. Ho Minh Hoang, Mr. Nguyen Tan Dong, Mr. Nguyen Huu Hung, Mr. Vo Thuy Linh, Mr. Tran Chung, Mr. Nguyen Quang Huy, Mr. Hoang Van Hai, Mr. Ho Quang Loi as member of the BOD
- Mr. Nguyen Minh Giang as member of the Supervisory Board.