

Code	MIG
Company name	Military Insurance Corporation
Date	06/05/2024
Subject	Approving plan to increase charter capital

Content:

On June 04, 2024, the BOD of Military Insurance Corporation approved the plan for share public offering to increase charter capital from 1,726,725,000,000 VND to 1,985,733,750,000 VND as follows:

- Issuer: Military Insurance Corporation
- Stock type: common share
- Par value: 10,000 VND/share
- Outstanding volume: 172,672,500 shares
- Expected issue volume: 25,900,875 shares
- Expected issue value: 259,008,750,000 VND
- Offering price: 10,000 VND/share
- Exercise ratio: 100:15 (shareholder who owns 01 shares will receive 01 right, and with every 100 rights will be entitled to purchase 15 shares)
- Plan to deal with fractional shares, unsold shares: the distributed shares will be rounded down to unit. The fractional shares and unsold shares will be distributed to other investors decided by the BOD with the selling price of 10,000 VND/share. These shares will be restricted within 01 year from the ending date of the issuance
- Expected proceed from the offering: 259,008,750,000 VND.