Code CMG

Company name CMC Corporation

Date 7-Jun

Subject Result of the ESOP

Content:

CMC Corporationhas reported the result of the Employee Stock Ownership Plan (ESOP) as follows

I. <u>Information on stock:</u>

1 Stock name: Stock of CMC Corporation

2 Stock type: common share
3 Charter capital (dongs): 1,900,269,960,000
4 Total issued volume (shares): 190,026,996
5 Outstanding volume (shares): 190,026,996

6 Treasury volume (shares): 0
7 Expected issue volume (shares): 435,200

8 Total issue value (dongs):

9 Issue ratio:

10 Financial resource:

11 Ending date: May 25, 2024

12 Plan to deal with fractional shares:

13 Selling price: VND10,000/share

14 Purpose:

15 Estimated trading date: Expected on June 18, 2024

100% of issue volume will be restricted in 02 years from the

16 Regulation on transfer: ending date of the offering.

Result:

1 Number of distributed shares (shares): 412,3002 Number of distributed shareholders (shareholders): 56

3 Total current shares (shares) 190,439,296 *Outstanding shares (shares): 190,439,296

*Treasury shares (shares):