Code NTL

Company name Tu Liem Urban Development Joint Stock Company

Date 06/06/2024

Subject Stock issuance for capital increase

Content:

On June 06, 2024, Tu Liem Urban Development Joint Stock Company announces the stock issuance for capital increase from the owner's equity as follows:

- Stock name: Tu Liem Urban Development Joint Stock Company

- Stock type: common share

- Stock type: NTL

- Par value: 10,000 dongs

- Number of shares issued: 60,989,950 shares

- Number of outstanding shares: 60,989,950 shares

- Number of treasury shares: 0 share

- Number of shares expected to be issued: 60,989,950 shares

- Total value of issuance (at par value): VND609,899,500,000

- Exercise ratio: 1:1 (100%) (Shareholder who owns 01 share will receive 01 new share)

- Plan to deal with fractional shares: due to the 1:1 exercise ratio, so there are no fractional shares.
- Estimated issuance time: 2024, after being approved by the State Securities Commission of Vietnam (SSC).