**THM: Report on the share issuance to pay dividends**

On June 26, 2024, Tu Hai Ha Nam Joint Stock Company announced Report No. 06/2024/BC on the share issuance to pay dividends as follows:

1. Share information of the Issuer:
2. Common shares
* Total number of issued shares: 11,048,000 shares.
* Total number of outstanding shares: 11,048,000 shares.
* Total value of outstanding shares (at par value or market price at the report time) (if any): VND110,480,000,000.
* Characteristics (specify the attached characteristics or rights): Common shares
* Total treasury shares: 0 shares.
* The most recent round of share repurchase: None
1. Preferred shares: None
2. Purpose of issuing shares:
3. Issuance plan
4. Share name: Shares of Tu Hai Ha Nam Joint Stock Company
5. Share type: Common shares
6. Par value: VND10,000/share.
7. Number of shares expected to be issued: 1,104,800 shares.
8. Total issuance value at par value: VND11,048,000,000.
9. Issuance rate (the number of shares expected to be issued/ the number of outstanding shares): 10%.
10. Right exercise rate: 100%
11. Capital source for the issuance: Undistributed profit after tax as of December 31, 2023
12. Expected issue date: From Q3/2024 and after receiving approval from the State Securities Commission.
13. Plan on handling fractional shares and fraction of shares: When calculating the number of shares that shareholders are entitled to according to the issuance plan, if the result is a decimal number, it will be rounded according to the principle of omitting the fractional part (for example, the number of shares of the shareholder is entitled to when paying dividends of 28.5 shares, it will be rounded to 28 shares).