**BCG122006: Periodic Report on the progress of using bond capital**

On July 05, 2024, Bamboo Capital Joint Stock Company announced Official Dispatch No. 74/2024/CV-BCG on disclosing information on the progress of using bond capital as follows:

1. Bond information

* Bond name: Bonds of Bamboo Capital Joint Stock Company
* Bond type: Non-convertible bonds, no warrants and no guarantees.
* Bond code: BCG122006
* Issuance date: January 20, 2022
* Maturity date: January 20, 2027
* Interest rate: Bonds have interest rates that combine fixed interest rates and floating interest rates, which are determined as follows:
* The interest rate for the first 2 interest calculation period is fixed at 11.5%/year
* The interest rate for the next interest period after the first 2 interest periods is the floating interest rate, determined according to the following formula: interest rate = reference interest rate at that interest period + interest margin of 6.0%/year. Therefore
* Interest rate for interest calculation period 05 (from January 20, 2024 to and excluding July 20, 2024) is 10.95%/year

Interest payment period: Every 6 months from the issuance date

Par value: VND100,000/Bond.

Total listed quantity: 5,000,000 bonds

Total listed value (at par value): VND500,000,000,000

Purpose of bond issuance: All proceeds from the bond issuance will be used to supplement working capital, finance solar power projects, rooftop projects, real estate projects, and meet short-term capital needs and capital needs for mergers and acquisitions and investment cooperation and (or) project development investment. Specifically:

|  |  |  |  |
| --- | --- | --- | --- |
| No. | Use purpose | Expected amount (VND) | Expected disbursement time |
| 1 | Loan for Dong Thanh 2 Wind Power Company Limited | 247,000,000,000 | Q1/2022 |
| 2 | Loan for BCG Wind Soc Trang Joint Stock Company | 253,000,000,000 | Q1/2022 |
|  | Total: | 500,000,000,000 |  |

1. Report on using capital according to the issuance plan

The company notifies the State Securities Commission and the Hanoi Stock Exchange about the progress report on using capital since the end of the bond offering as follows:

Total number of distributed bonds: 5,000,000 bonds.

Total proceeds from the bond offering: VND500,000,000,000.

Total expenses: VND3,525,000,000.

* Bond registration and distribution agent expenses: VND3,500,000,000;
* Offering registration expenses: VND25,000,000;

Total net proceeds from the offering: VND496,475,000,000.

Notes: All proceeds from the bond issuance are made through a blocked account at the bank.

By December 31, 2023, the Company disbursed the capital mobilized according to the Plan on using capital from the public offering of bonds approved in the Annual General Mandate 2021 No. 04/2021/NQ-DHDCD-BCG of Bamboo Capital Joint Stock Company dated May 15, 2021; General Mandate No. 06/2021/NQ-DHDCD-BCG of Bamboo Capital Joint Stock Company dated October 1, 2021 and related Resolutions on approving the plan on using capital as follows:

1. Capital mobilized from the bond issuance: VND500,000,000,000
2. Amount disbursed according to the approved purpose of using capital: VND500,000,000,000
3. Remaining undisbursed capital until December 31, 2023 (1) - (2): VND0

Summary table on using bond capital until December 31, 2023

Unit: VND

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Use purpose | The amount according to the plan is approved by the General Meeting of Shareholders and the Board of Directors | Actual amount used | Remaining difference |
| 1 | 2 | 3 | 4 | 5 = 3-4 |
| 1 | Loan for Dong Thanh 2 Wind Power Company Limited | 247,000,000,000 | 247,000,000,000 | - |
|  | In which: |  |  |  |
|  | - Expenditure on April 6, 2022 for the loan according to the Loan Contract on November 19, 2021 |  | 67,500,000,000 |  |
|  | - Expenditure on April 7, 2022 for the loan according to the Loan Contract on November 19, 2021 |  | 63,500,000,000 | - |
|  | - Expenditure on April 8, 2022 for the loan according to the Loan Contract on November 19, 2021 |  | 69,000,000,000 |  |
|  | - Expenditure on April 22, 2022 for the loan according to the Loan Contract on November 19, 2021 |  | 47,000,000,000 |  |
| 2 | Loan to BCG Wind Soc Trang Joint Stock Company | 253,000,000,000 | 253,000,000,000 |  |
|  | - In which: Expenditure on April 22, 2022 for loan according to Loan Contract on November 19, 2021 |  | 253,000,000,000 |  |
|  | Total: | 500,000,000,000 | 500,000,000,000 | - |