**DNP: Report on the share issuance results**

On July 08, 2024, DNP Holding JSC announced Report No. 01/BC-DNP on the results of the share offering to convert bonds as follows:

1. Plan on share issuance to convert bonds
2. Bond name: Convertible bonds of DNP Holding JSC
3. Bond code: DNP2019-B001
4. Issuance date: November 20, 2019
5. Bond type: Bonds can be converted into shares, with collateral, warrants excluded
6. Par value: VND1,000,000/bond
7. Total number of outstanding bonds: 456,700 bonds
8. Total value of outstanding bonds at par value: VND456,700,000,000
9. Date of conversion: July 5, 2024
10. Conversion price: VND20,698
11. Conversion rate: 1:48.313847 (Investors woning 1 convertible bond of DNP Holding JSC will receive 48.313847 additional issued shares)
12. Principle for rounding the number of shares converted and handling incurred fractional shares:

When converting bonds into shares, the number of converted shares that each bondholder receives will be rounded to the nearest unit, the fraction will be automatically canceled.

For example: On the record date for the list, investor A owns 105 bonds will be entitled to receive (5,072.953935 shares = 105 bonds X 48.313847). Due to rounding to the unit, Investor A only receives 5,072 new shares, the fractional shares (0.953935 shares) will be canceled.

1. Total number of bonds registered to be converted: 456,700 bonds
2. Total number of shares issued to convert bonds: 22,064,933 shares
3. Number of common shares before issuance: 118,909,913 shares

In which:

Treasury shares: 8,810 shares

1. Number of common shares after issuance: 140,974,846 shares

In which:

Treasury shares: 8,810 shares

II. Result of the share issuance

1. Number of issued shares: 22,064,933 shares, equivalent to 100% of the total number of shares expected to be issued.
2. Total number of shares after issuance of 140,974,846 shares, in which:
* Number of outstanding shares: 140,966,036 shares
* Number of treasury shares: 8,810 shares.