**SHN: Information disclosure on the use of capital**

On July 10, 2024, Hanoi Investment General Corporation announced Official Dispatch No. 99/BC-SHN/2024 on the periodic information disclosure on the status of bond capital use, as follows:

1. The purpose of using capital according to the Issuance Plan

|  |  |
| --- | --- |
| Bond name: | Bond of Hanoi Investment General Corporation in 2020 |
| Bond code | SHN.H.20.23.001 |
| Name of issuer | Hanoi Investment General Corporation |
| Type of bonds | Non-convertible bond, without warrant, without collateral. |
| Offering method | Private placement |
| Par value | VND1,000,000,000/bond |
| Issuance volume | 200 bonds |
| Total value of issued shares | VND200,000,000,000 |
| Bond terms | 03 years |
| Date of issuance | December 04, 2020 |
| Term | 03 years |
| Bond interest | 8.5% per year. |
| Interest period | A period of 01 consecutive year, starting from the Transaction Date and ending on (but not including) the Maturity Date |
| Interest payment term | 01 year/time |
| Issuance purposes | Increase capital for business activities of the Company. The amount is used to supplement capital for coal production and business activities. |

1. Capital use and disbursement progress:

The Company has used the proceeds from the offering to increase capital for coal business activities of the Company. The proceeds have been used to supplement capital for coal commercial business activities and other contents in accordance with the regulations of Law.

The actual use of capital of the Company until June 30, 2024 is as follows:

|  |  |  |  |
| --- | --- | --- | --- |
|  | Purpose on using capital | Plan | Used |
| 1. | Total proceeds from the issuance | 200,000,000,000 | 200,000,000,000 |
| 2. | Used for coal production and business activities | 200,000,000,000 | 197,000,000,000 |
| 3. | Expense of the bond issuance |  | 3,000,000,000 |
| 4 | Unused amount until June 30, 2024 |  | - |

The Company had used up all the proceeds from the bond issuance until June 30, 2024.