**CII42013: Report on the payment of bond principal and interest**

On July 11, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company announced Report No. 608/2024/BC-CII on the payment of bond principal and interest on corporate bonds as follows:

1. Report on payment of bond principal and interest

(Reporting period from January 1, 2024 to the end of June 30, 2024)

Unit: Billion VND

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| No.  | Bond code | Term | Issuance date | Maturity date | Opening balance | Payment during the period | Outstanding balance at the end of the period |
| Principal | Interest | Principal | Interest | Principal | Interest |
| 1. | CII42013 | 60 months | November 02, 2020 | November 02, 2025 | 28,870 | 522.03 | 4,133(\*) | 1,583.50 | 24,737 | 439.84 |

1. (\*) The Company issued 413,300 CII shares to convert 4,133 CII42013 bonds (par value: VND1,000,000/bond) at Round 7 on May 2, 2024.
2. Report on bond holdings by investor type

(Reporting period from October 20, 2023 to the end of April 17, 2024) \*\*

Unit: Billion VND

|  |  |  |  |
| --- | --- | --- | --- |
| Type of Investor | Outstanding balance at the beginning of the period | Change in the period | Outstanding balance at the end of the period |
| Value | Rate | Value | Rate | Value | Rate |
| 1. Domestic investors
 |  |  |  |  |  |  |
| 1. Institutional investors
 |  |  |  |  |  |  |
| 1. Credit institutions\*
 | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
| 1. Investment fund
 | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
| 1. Securities companies
 | 30.01 | 8.06% | 0 | 0.00% | 30.01 | 8.06% |
| 1. Insurance companies
 | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
| e) Other institutions | 177.44 | 47.63% | 0 | 0.00% | 177.44 | 47.63% |
| 1. Individual investors
 | 156.82 | 42.10% | 0 | 0.00% | 156.82 | 42.10% |
| 1. Foreign investors
 |  |  |  |  |  |  |
| 1. Institutional investors
 |  |  |  |  |  |  |
| 1. Credit institutions
 | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
| 1. Investment fund
 | 0.91 | 0.24% | 0 | 0.00% | 0.91 | 0.24% |
| 1. Securities companies
 | 3.10 | 0.83% | (0.56) | -0.15% | 2.55 | 0.68% |
| 1. Insurance companies
 | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
| e) Other institutions | 0.05 | 0.01% | 0.56 | 0.15% | 0.61 | 0.16% |
| 1. Individual investors
 | 4.19 | 1.13% | 0 | 0.00% | 4.19 | 1.13% |
| Total | 372.517 | 100.00% | 0 | 0.00% | 372.517 | 100.00% |

* Credit institutions include: commercial banks, finance companies, financial leasing companies, microfinance institutions, and people's credit funds.
1. \*\* October 20, 2023 and April 17, 2024 were the record dates for the list of bondholders to implement bond interest payments at the Vietnam Securities Depository and Clearing Corporation.