**BMJ: Report on using capital from the share issuance**

On July 10, 2024, Easterns AHP Minerals Joint Stock Company announced the Report on the use of capital obtained from the share issuance to increase charter capital from VND300,000,000,000 to VND1,049,999,780,000 as follows:

Part I. Proceeds obtained from the share issuance

|  |  |  |
| --- | --- | --- |
| Number of shares registered for issuance: | 75,000,000 | Shares |
| Number of shares issued to the public  | 74,999,978 | Shares |
| * Common shares
 | 40,000,000 | Shares |
| Par value: | 10,000 | (VND/share) |
| Offering price | 10,000 | (VND/share) |
| Total proceeds | 749,999,780,000 | VND |
| Share issuance expenses | 1,206,100,000 | VND |
| Net proceeds from share issuance | 748,793,680,000 | VND |
| In which: |  |  |
| * Share capital
 | 749,999,780,000 | VND |
| * Share premium
 | (1,206,100,000) | VND |

Part II: Capital use plan according to the issuance plan

Implement according to General Mandate No. 01/2021/NQ/DHDCD dated March 28, 2021, and General Mandate No. 02/2021/NQ/DHDCD dated September 28, 2021, the Board of Directors approved the detailed plan on using capital obtained from the share issuance to existing shareholders according to Resolution No. 18/2021/NQ-HDQT dated November 2, 2021, as follows:

|  |  |  |  |
| --- | --- | --- | --- |
| No. | Contents | Amount (VND) | Expected time |
| 1 | Buy shares of Binh Duong Investment and Trade Joint-Stock Company | 550,000,000,000 | 2022 |
| 2 | Supplement business capital for the implementation of Construction Contract No. 05-21308 dated October 28, 2021 and No. 06-21308 dated October 28, 2021 with ACC Binh Duong Investment and Construction Joint Stock Company | 200,000,000,000 | 2022 |
|  | Total | 750,000,000,000 |  |

Part III: Situation of using capital obtained from the share issuance

Due to changes in the progress of implementing construction contracts No. 05-21308 dated October 28, 2021 and No. 06-21308 dated October 28, 2021, business investment plans, and payment plans, the Board of Directors of the Company approved on changing the plan on using capital obtained from the share issuance according to Resolution No. 18/2022/NQ-HDQT dated December 12, 2022.

The number of proceeds obtained from the share issuance is used by the Company as follows:

|  |  |  |  |
| --- | --- | --- | --- |
| No. | Contents | 1st adjusted plan on using capital | Actual use |
|  |  | Amount (VND) | Time | Amount (VND) | Time |
| 1 | Buy shares of Binh Duong Investment and Trade Joint-Stock Company | 550,000,000,000 | 2022 | 550,000,000,000 | 2022 |
| 2 | Receive the transfer of land use rights with structures on the land (For purposes: Expanding land fund and real estate investment in accordance with the Company's strategic business orientation in the following years) | 179,999,780,000 | Q4/2022 and Q1/2023 | 179,999,780,000 | Q4/2022 |
| 2.1 | Land plots in Thoi Hoa Ward, Ben Cat Town, Binh Duong Province; | 61,142,000,000 |  | 61,142,000,000 |  |
| 2.2 | Real estate formed in the future at VSIP Bac Ninh Urban and Service Area, Phu Chan Ward, Tu Son Town, Bac Ninh Province (\*) | 118,857,780,000 |  | 118,857,780,000 |  |
| 3 | Repayment of loan from Vietnam Joint Stock Commercial Bank for Industry and Trade - Dong Nai Branch | 20,000,000,000 | Q4/2022, Q1 and Q2/2023 | 20,000,000,000 | Q1 and Q2/2023 |
|  | Total | 749,999,780,000 |  | 749,999,780,000 |  |

(\*): The company has completed receiving the transfer of future real estate mentioned above from partners in Q4/2022. However, due to the delay in handing over the house as agreed, the Company and its partners worked and approved on cancelling this real estate transfer transaction. Partners returned all money to the Company in April 2023, and at the same time, paid a penalty equivalent to 3% of the total amount the Company paid to the partner.

To meet the capital needs for production, business, and investment activities in the coming future, and at the same time, ensure the effective and timely use of capital for current production and business activities, the Board of Directors of the Company submitted and received approval from the General Meeting of Shareholders to change the offering purpose and plan on using capital obtained from the share issuance according to General Mandate No. 02/2023/NQ DHDCD dated November 10, 2023.

The number of proceeds obtained from the share issuance is used by the Company as follows:

|  |  |  |  |
| --- | --- | --- | --- |
| No. | Content | 2nd adjusted plan on using capital | Actual use |
| Amount (VND) | Time | Amount (VND) | Time |
| 1 | Buy shares of Binh Duong Investment and Trade Joint-Stock Company | 550,000,000,000 | 2022 | 550,000,000,000 | 2022 |
| 2 | Receive the transfer of land use rights with structures on the land (For purposes: Expanding land fund and real estate investment in accordance with the Company's strategic business orientation in the following years) | 61,142,000,000 | Q4/2022 | 61,142,000,000 | Q4/2022 |
| 3 | Repayment of loan from Vietnam Joint Stock Commercial Bank for Industry and Trade - Dong Nai Branch | 41,857,780,000 | Q4/2022, Q1, Q2/2023, and expected from Q4/2023 to Q4/2024 | 41,857,780,000 | Q4/2022, Q1, Q2, 2023, Q4/2023, and Q1/2024 |
| 4 | Repayment of loan from Joint Stock Commercial Bank for Investment and Development of Vietnam - Tay Ho Branch | 77,000,000,000 | Expected from Q4/2023 to Q4/2024 | 77,000,000,000 | From Q4/2023 to Q1/2024 |
| 5 | Repayment of loan from Joint Stock Commercial Bank for Foreign Trade of Vietnam - Hoan Kiem Branch | 20,000,000,000 | Expected from Q4/2023 to Q4,2024 | 20,000,000,000 | From Q1/2024 to Q3/2024. |
|  | Total | 749,999,780,000 |  | 749,999,780,000 |  |