**VBA123036: Report on payment of publicly issued bond principal and interest**

On July 12, 2024, Vietnam Bank for Agriculture and Rural Development announced Report No. 9434/NHNo-KDVTT on Report periodically on payment of principal and interest of Agribank’s bonds issued to the public as follows:

1. Report on payment of bond principal and interest (Reporting period from January 01, 2024 to the end of June 30, 2024)

REPORT ON PAYMENT OF BOND PRINCIPAL AND INTEREST OF AGRIBANK’S BONDS ISSUED TO THE PUBLIC 2024 (Reporting period from January 01, 2024 to the end of June 30, 2024)

Unit: VND

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Bond code | Term | Issuance date | Maturity date | Opening balance | Payment during the period | Outstanding balance at the end of the period |
| Principal | Interest | Principal | Interest | Principal | Interest |
| 1 | Agribank 182801 | 10 years | December 25, 2018; | December 25, 2028; | 3,961,937,000,000 | 1,758,431,960 | - | 1,272,328,250 | 3,961,937,000,000 | 486,103,710 |
| 2 | Agribank 192601 | 7 years | September 24, 2019 | September 24, 2026 | 4,997,673,000,000 | 559,723,700 | - | 231,019,500 | 4,997,673,000,000 | 328,704,200 |
| 3 | Agribank 202703 | 7 years | December 24, 2020 | December 24, 2027 | 4,617,921,000,000 | 2,413,797,225 | - | 1,848,369,300 | 4,617,921,000,000 | 565,427,925 |
| 4 | VBA121033 | 7 years | December 31, 2021 | December 31, 2028 | 1,769,146,000,000 | 62,167,395,762 | - | 62,058,281,075 | 1,769,146,000,000 | 52,597,012,092 (1) |
| 5 | VBA 122001 | 8 years | December 30, 2022 | December 30, 2030 | 10,000,000,000,000 | 870,198,681,600 | - | 869,738,401,100 | 10,000,000,000,000 | 460,280,500 |
| 6 | VBA123036 (2) | 8 years | December 05, 2023 | December 05, 2031 | 10,000,000,000,000 | - | - | - | 10,000,000,000,000 | - |
|  | Total |  |  |  | 35,346,677,000,000 | 937,098,030,247 | - | 935,148,399,225 | 35,346,677,000,000 | 54,437,528,427 |

\* Notes:

1. Including VND13,439,560,557 paid as interest to the bondholders who have registered at VSDC and VND39,048,336,848 paid as interest to the bondholders who have not registered at VSDC in the 5th interest payment period. The actual payment date is July 01, 2024 because the planned interest payment date of June 30, 2024 is a day off
2. Bond code VBA123036 has not yet incurred payment during the period.
3. Report on bond ownership by investor type

(Reporting period from January 01, 2024 to June 30, 2024):

Report on bond holdings by investors (Reporting period from January 01, 2024 to June 30, 2024)

|  |  |  |  |
| --- | --- | --- | --- |
| Type of Investor | Opening balance | Changes during the period | Outstanding balance at the end of the period |
| Value | Rate | Value | Rate | Value | Rate |
| Agribank 82801 |
| I. Domestic investors | 3,960,697,000,000 | 99.97% | - | - | 3,960,697,000,000 | 99.97% |
| 1. Institutional investors | 179,225,000,000 | 4.53% | (1,000,000,000) | -0.56% | 178,225,000,000 | 4.50% |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund |  |  |  |  |  |  |
| c) Securities companies |  |  |  |  |  |  |
| d) Insurance companies | 50,000,000,000 | 27.90% | - | - | 50,000,000,000 | 28.05% |
| e) Other institutions | 129,225,000,000 | 72.10% | (1,000,000,000) | -0.77% | 128,225,000,000 | 71.95% |
| 2. Retail investors | 3,781,472,000,000 | 95.47% | 1,000,000,000 | 0.03% | 3,782,472,000,000 | 95.50% |
| II. Foreign investors | 1,240,000,000 | 0.03% | - | - | 1,240,000,000 | 0.03% |
| 1. Institutional investors |  |  |  |  |  |  |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund |  |  |  |  |  |  |
| c) Securities companies |  |  |  |  |  |  |
| d) Insurance companies |  |  |  |  |  |  |
| e) Other institutions |  |  |  |  |  |  |
| 2. Retail investors | 1,240,000,000 | 100% | - | - | 1,240,000,000 | 100% |
| Total | 3,961,937,000,000 | 100% | - | - | 3,961,937,000,000 | 100% |
| Agribank192601 |
| I. Domestic investors | 4,971,743,000,000 | 99.48% | - | - | 4,971,743,000,000 | 99.48% |
| 1. Institutional investors | 679,045,000,000 | 13.66% | (5,300,000,000) | -0.78% | 673,745,000,000 | 13.55% |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund |  |  |  |  |  |  |
| c) Securities companies | 33,900,000,000 | 4.99% | - | - | 33,900,000,000 | 5.03% |
| d) Insurance companies | 14,706,000,000 | 2.17% | - | - | 14,706,000,000 | 2.18% |
| e) Other institutions | 630,439,000,000 | 92.84% | (5,300,000,000) | -0.84% | 625,139,000,000 | 92.79% |
| 2. Retail investors | 4,292,698,000,000 | 86.34% | 5,300,000,000 | 0.12% | 4,297,998,000,000 | 86.45% |
| II. Foreign investors | 25,930,000,000 | 0.52% | - | - | 25,930,000,000 | 0.52% |
| 1. Institutional investors | 10,000,000,000 | 38.57% | - | - | 10,000,000,000 | 38.57% |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund |  |  |  |  |  |  |
| c) Securities companies |  |  |  |  |  |  |
| d) Insurance companies |  |  |  |  |  |  |
| e) Other institutions | 10,000,000,000 | 100% | - | - | 10,000,000,000 | 100% |
| 2. Retail investors | 15,930,000,000 | 61.43% | - | - | 15,930,000,000 | 61.43% |
| Total | 4,997,673,000,000 | 100% | - | - | 4,997,673,000,000 | 100% |
| Agribank 202703 |
| I. Domestic investors | 4,583,036,000,000 | 99.24% | - | - | 4,583,036,000,000 | 99.24% |
| 1. Institutional investors | 464,835,000,000 | 10.14% | (2,000,000,000) | -0.43% | 462,835,000,000 | 10.10% |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund |  |  |  |  |  |  |
| c) Securities companies |  |  |  |  |  |  |
| d) Insurance companies | 50,000,000,000 | 10.76% | 35,000,000,000 | 70.00% | 85,000,000,000 | 18.37% |
| e) Other institutions | 414,835,000,000 | 89.24% | (37,000,000,000) | -8.92% | 377,835,000,000 | 81.63% |
| 2. Retail investors | 4,118,201,000,000 | 89.86% | 2,000,000,000 | 0.05% | 4,120,201,000,000 | 89.90% |
| II. Foreign investors | 34,885,000,000 | 0.76% | - | - | 34,885,000,000 | 0.76% |
| 1. Institutional investors | 24,000,000,000 | 68.80% | - | - | 24,000,000,000 | 68.80% |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund |  |  |  |  |  |  |
| c) Securities companies |  |  |  |  |  |  |
| d) Insurance companies |  |  |  |  |  |  |
| e) Other institutions | 24,000,000,000 | 100% | - | - | 24,000,000,000 | 100% |
| 2. Retail investors | 10,885,000,000 | 31.20% | - | - | 10,885,000,000 | 31.20% |
| Total | 4,617,921,000,000 | 100% | - | - | 4,617,921,000,000 | 100% |
| VBA121033 |
| I. Domestic investors | 1,763,646,000,000 | 99.69% | (3,000,000,000) | -0.17% | 1,760,646,000,000 | 99.52% |
| 1. Institutional investors | 101,614,000,000 | 5.76% | 5,390,000,000 | 5.30% | 107,004,000,000 | 6.08% |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund | - | - | 5,390,000,000 | - | 5,390,000,000 | 5.04% |
| c) Securities companies | - | - | 5,289,000,000 | - | 5,289,000,000 | 4.94% |
| d) Insurance companies |  |  |  |  |  |  |
| e) Other institutions | 101,614,000,000 | 100% | (5,289,000,000) | -5.20% | 96,325,000,000 | 90.02% |
| 2. Retail investors | 1,662,032,000,000 | 94.24% | (8,390,000,000) | -0.50% | 1,653,642,000,000 | 93.92% |
| II. Foreign investors | 5,500,000,000 | 0.31% | 3,000,000,000 | 54.55% | 8,500,000,000 | 0.48% |
| 1. Institutional investors | 200,000,000 | 3.64% | - | - | 200,000,000 | 2.35% |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund |  |  |  |  |  |  |
| c) Securities companies |  |  |  |  |  |  |
| d) Insurance companies |  |  |  |  |  |  |
| e) Other institutions | 200,000,000 | 100% | - | - | 200,000,000 | 100% |
| 2. Retail investors | 5,300,000,000 | 96.36% | 3,000,000,000 | 56.60% | 8,300,000,000 | 97.65% |
| Total | 1,769,146,000,000 | 100% | - | 0.00% | 1,769,146,000,000 | 100% |
| VBA122001 |
| I. Domestic investors | 9,976,668,900,000 | 99.77% | (8,177,500,000) | -0.08% | 9,968,491,400,000 | 99.68% |
| 1. Institutional investors | 3,376,186,700,000 | 33.84% | 172,085,000,000 | 5.10% | 3,548,271,700,000 | 35.59% |
| a) Credit institutions | 2,850,000,000,000 | 84.41% | - | - | 2,850,000,000,000 | 80.32% |
| b) Investment fund | 65,126,700,000 | 1.93% | 92,484,500,000 | 142.01% | 157,611,200,000 | 4.44% |
| c) Securities companies | - | - | 59,600,500,000 | - | 59,600,500,000 | 1.68% |
| d) Insurance companies | 100,000,000,000 | 2.96% | - | - | 100,000,000,000 | 2.82% |
| e) Other institutions | 361,060,000,000 | 10.69% | 20,000,000,000 | 5.54% | 381,060,000,000 | 10.74% |
| 2. Retail investors | 6,600,482,200,000 | 66.16% | (180,262,500,000) | -2.73% | 6,420,219,700,000 | 64.41% |
| II. Foreign investors | 23,331,100,000 | 0.23% | 8,177,500,000 | 35.05% | 31,508,600,000 | 0.32% |
| 1. Institutional investors | 9,791,100,000 | 41.97% | (4,013,400,000) | -40.99% | 5,777,700,000 | 18.34% |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund |  |  |  |  |  |  |
| c) Securities companies | 9,791,100,000 | 100% | (5,506,400,000) | -56.24% | 4,284,700,000 | 74.16% |
| d) Insurance companies |  |  |  |  |  |  |
| e) Other institutions | - | - | 1,493,000,000 | - | 1,493,000,000 | 25.84% |
| 2. Retail investors | 13,540,000,000 | 58.03% | 12,190,900,000 | 90.04% | 25,730,900,000 | 81.66% |
| Total | 10,000,000,000,000 | 100% | - | - | 10,000,000,000,000 | 100% |
| VBA123036 |
| I. Domestic investors | 9,989,975,000,000 | 99.90% | (6,146,500,000) | -0.06% | 9,983,828,500,000 | 99.84% |
| 1. Institutional investors | 7,123,155,000,000 | 71.30% | 52,050,000,000 | 0.73% | 7,175,205,000,000 | 71.87% |
| a) Credit institutions | 3,700,000,000,000 | 51.94% | - |  | 3,700,000,000,000 | 51.57% |
| b) Investment fund | 5,000,000,000 | 0.07% | 16,203,700,000 | 324.07% | 21,203,700,000 | 0.30% |
| c) Securities companies | 1,190,000,000,000 | 16.71% | 1,035,846,300,000 | 87.05% | 2,225,846,300,000 | 31.02% |
| d) Insurance companies | 1,055,000,000,000 | 14.81% | - | - | 1,055,000,000,000 | 14.70% |
| e) Other institutions | 1,173,155,000,000 | 16.47% | (1,000,000,000,000) | -85.24% | 173,155,000,000 | 2.41% |
| 2. Retail investors | 2,866,820,000,000 | 28.70% | (58,196,500,000) | -2.03% | 2,808,623,500,000 | 28.13% |
| II. Foreign investors  | 10,025,000,000 | 0.10% | 6,146,500,000 | 61.31% | 16,171,500,000 | 0.16% |
| 1. Institutional investors | - | - | 4,746,500,000 | - | 4,746,500,000 | 29.35% |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund |  |  |  |  |  |  |
| c) Securities companies | - | - | 4,746,500,000 | - | 4,746,500,000 | 100% |
| d) Insurance companies |  |  |  |  |  |  |
| e) Other institutions |  |  |  |  |  |  |
| 2. Retail investors | 10,025,000,000 | 100% | - | - | 11,425,000,000 | 70.65% |
| Total | 10,000,000,000,000 | 100% | - | - | 10,000,000,000,000 | 100% |