**VND122014: Board Resolution**

On July 12, 2024, VNDIRECT Securities Corporation announced Resolution No. 623/2024/NQ-HDQT on approving the distribution/offering of remaining shares as outstanding shareholders failed to exercise their purchase rights as follows:

‎‎Article 1. Approve the results of the public offering of shares for outstanding shareholders and the share issuance to pay dividends pursuant to the method of exercising rights as follows:

1. Offered share: Shares of VNDIRECT Securities Corporation
2. Type of share: Common share
3. Share offering price: VND10,000/share
4. Total number of shares allowed for the public offering for outstanding shareholders and the share issuance to pay dividends pursuant to Offer Registration Certificate No. 43/GCN-UBCK dated May 16, 2024: 304,461,001 shares. In which:
* Number of shares for the public offering: 243,568,801 shares;
* Number of shares for the issued shares to pay dividends: 60,892,200 shares.
1. Results of the public offering of additional shares for outstanding shareholders:
* Number of shares allowed for the public offering for outstanding shareholders pursuant to Offer Registration Certificate No. 43/GCN-UBCK dated May 16, 2024: 243,568,801 shares.
* Actual number of shares allowed for the public offering (pursuant to the List of securities owners prepared by Vietnam Securities Depository and Clearing Corporation on the record date for the list of shareholders to exercise their rights to purchase shares): 243,566,632 shares.
* Number of shares that existing shareholder paid for: 234,034,985 shares.
* Number of remaining shares due to outstanding shareholders not exercising their purchase rights: 9,531,647 shares.

F) Results of the share issuance to pay dividends:

* Number of issued shares to pay dividends pursuant to the Offer Registration Certificate No. 43/GCN-UBCK dated May 16, 2024: 60,892,200 shares.
* Number of shares that the Company was allowed to offer for shareholders to pay dividends (pursuant to the List of securities owners prepared by Vietnam Securities Depository and Clearing Corporation on the record date for the list of shareholders to pay dividends): 60,892,034.7 shares (including 2,767.7 fractional shares).
* Number of shares that the Company offered for outstanding shareholders to pay dividends (pursuant to the List of securities owners prepared by Vietnam Securities Depository and Clearing Corporation on the record date for the list of shareholders to pay dividends): 60,889,267 shares
* Number of fractional shares incurred when offered for shareholders to pay dividends: 2,767.7 shares (this number of shares was canceled pursuant to Annual General Mandate 2023 No. 445/2023/NQ-DHDCD dated June 17, 2023).

G) Total number of remaining shares due to outstanding shareholders not exercising their purchase rights (“Remaining Shares”): 9,531,647 shares.

‎‎Article 2. Approve continuing the distribution/offering of the remaining shares for other investors with needs as follows:

1. Number of remaining shares to be further distributed/offered for other investors: 9,531,647 shares;
2. Offering price of remaining shares: VND10,000/share;
3. Criteria for selecting investors to purchase the remaining shares: Investors who have contributed to the development of the Company, have the desire to purchase the remaining shares, and have the financial capacity to pay in full for the shares distributed by the Company. The list of investors to whom the remaining shares are distributed/offered is stated in the Appendix attached to this Resolution.
4. Transfer restriction: All remaining shares distributed/offered to the above investors will be restricted from transfer for a period of 01 year from the date of completion of the offering in accordance with the provisions of law.
5. Distribution term: July 12, 2024.

‎‎Article 3. This Board Resolution takes effect from the date of its signing.

The Executive Board, Groups, Departments, Divisions, Branches, Transaction Offices and employees of the Company are responsible for the implementation of this Resolution./.