**VTD: Report on changing the plan on using proceeds from the offering in 2022**

On July 12, 2024, Vietourist Holdings Joint Stock Company announced Report No. 02/2024/BC-VTD on changing the plan on using proceeds from the offering as follows:

1. Issued securities
2. Securities name: Shares of Vietourist Holdings Joint Stock Company
3. Securities type: Common shares
4. Par value: VND10,000/share
5. Number of issued securities: 6,000,000 shares
6. Total mobilized amount: VND60,000,000,000, of which the amount mobilized for the project: VND0.
7. Completion date of the offering: September 22, 2022
8. Plan on using proceeds from the offering
9. The plan on using proceeds from the offering had been adjusted in General Mandate No. 01/2023/NQ-DHDCD-VTD dated March 15, 2023:

The mobilized amount from the offering will be used for the following purposes:

* Invest in vehicle fleets of Vietrip: VND39,150,940,000
* Deposit to purchase Mr. Doan Xuan Tien's capital contribution at Doan Gia QB Investment Limited Liability Company: VND10,000,000,000
* Deposit to purchase 5 Boutique hotels at the project: Regal Legend Quang Binh Urban Area - International Tourism ''Bao Ninh 1 Urban Area": VND10,849,060,000

1. Changed plan:

The mobilized amount from the offering will be used for the following purposes:

* Invest in vehicle fleets of Vietrip: VND39,150,940,000
* Deposit to purchase the Boutique hotel at the project: Regal Legend Quang Binh Urban Area - International Tourism ''Bao Ninh 1 Urban Area": VND10,849,060,000
* Supplement the Company's working capital including:
* Payment of flight tickets: VND3,880,000,000
* Payment for hotel services: VND4,140,000,000
* Payment for food and beverage services: VND1,980,000,000

1. Reason for change:

Pursuant to the reassessment of the Company's plan on using capital and production and business plan. Considering that the current time is not appropriate for the Company to continue its plan to expand business activities through the acquisition of Doan Gia QB Investment Limited Liability Company. Therefore, the Company canceled the plan to buy 100% of Mr. Doan Xuan Tien's capital contribution at Doan Gia QB Investment Limited Liability Company. The entire deposit amount will be recovered and supplemented to the Company's working capital.

1. Basis for changes:

General Mandate No. 01/2024/NQ/DHDCD-VTD dated February 18, 2024.

Resolution No. 19/2024/NQ-HDQT approved the plan on using the amount of VND10 billion collected from recovering the deposit to purchase Mr. Doan Xuan Tien's capital contribution at Doan Gia QB Investment Limited Liability Company.