**VND122014: Report on the public offering results**

On July 15, 2024, VNDIRECT Securities Corporation announced Report No. 631/2024/VNDIRECT on the public offering results as follows:

I. Offering plan

1. Share name: Shares of VNDIRECT Securities Corporation
2. Share type: common shares
3. Total number of offered shares: 304,461,001 shares, specifically:

* Number of shares issued by the Issuer: 304,461,001 shares;

In which:

* Additional shares of the public offering to outstanding shareholders: 243,568,801 shares
* Share issued to pay dividends: 60,892,200 shares.
* Number of shares offered by shareholders/owners/members: 0 shares.

1. Offering price: VND10,000/share.
2. Total expected value of mobilized capital: VND2,435,688,010,000, specifically:

* Value of capital mobilized by the Issuer: VND2,435,688,010,000;
* Value of capital mobilized by shareholders/owners/members: VND0.

1. Distribution method: Allocate the buying rights and receive additional issued shares to pay dividends to outstanding shareholders.
2. Time for purchase registration and payment: From June 06, 2024, to July 03, 2024.
3. Completion date of the offering: July 12, 2024
4. Expected date to transfer shares: Expected in August 2024.
5. Results of the share offering:

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Eligible buyers | Offering price (VND/share) | Number of offered shares | Number of shares registered to buy | Number of distributed shares | Numbers of investors registering to buy | Number of eligible investors to be distributed | Number of ineligible investors to be distributed | Number of remaining shares | Rate of distributed shares (%) |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8=6-7 | 9=3-5 | 10 |
| I. Public offering of additional shares to outstanding shareholders | | | | | | | | | |
| 1. Public offering | 10,000 | 243,566,632 | 234,034,985 | 234,034,985 | 58,681 | 58,681 | 0 | 9,531,647 | 96.09 |
| 2. The handling of shares not fully distributed | 10,000 | 9,531,647 | 9,531,647 | 9,531,647 | 5 | 5 | 0 | 0 | 3.91 |
| Total | 10,000 | 243,566,632 | 243,566,632 | 243,566,632 | 58,686 | 58,686 | 0 | 0 | 100% |
| 1. Domestic investors | 10,000 | 200,989,450 | 200,989,450 | 200,989,450 | 58,205 | 58,205 | 0 | 0 | 82.52 |
| 2. Foreign investors, economic organizations with foreign investors holding more than 50% of charter capital | 10,000 | 42,577,182 | 42,577,182 | 42,577,182 | 481 | 481 | 0 | 0 | 17.48 |
| Total | 10,000 | 243,566,632 | 243,566,632 | 243,566,632 | 58,686 | 58,686 | 0 | 0 | 100% |
| II. Offering for dividend payment | | | | | | | | | |
| Eligible buyer | Offering price (VND/share) | Number of issued shares | Number of shares received | Number of distributed shares | Number of eligible investors to receive | Number of eligible investors to be distributed | Number of ineligible investors to be distributed | Number of canceled fractional shares | Rate of distributed shares |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8=6-7 | 9=3-5 | 10 |
| Issue for outstanding shareholders | 10,000 | 60,892,034.7 | 60,889,267 | 60,889,267 | 83,339 | 83,339 | 0 | 2,767.7 | 99.995% |
| Total | 10,000 | 60,892,034.7 | 60,889,267 | 60,889,267 | 83,339 | 83,339 | 0 | 2,767.7 | 99.995% |
| 1. Domestic investors | 10,000 | 49,557,508.1 | 49,554,741 | 49,554,741 | 82,398 | 82,398 | 0 | 2767.1 | 81.381 |
| 2. Foreign investors, economic organizations with foreign investors holding more than 50% of charter capital | 10,000 | 11,334,526.6 | 11,334,526 | 11,334,526 | 941 | 941 | 0 | 0.6 | 18.614 |
| Total |  | 60,892,034.7 | 60,889,267 | 60,889,267 | 83,339 | 83,339 | 0 | 2,767.7 | 99.995% |

* In case of distributing the remaining shares to one or several specified investors:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Full name | ID Card/Citizen ID Card | Number of offered shares | Offering rate/number of remaining shares for further distribution | Offering rate in this offering and offerings in the most recent 12 months | Ownership rate after the offering |
| Duong Thi Phuong Lien | 030187001885 | 1,500,000 | 15.74% | 0.616% | 0.098% |
| Related person of Duong Thi Phuong Lien | - | - |  | - | - |
| Nguyen Lan Huong | 001185016861 | 2,000,000 | 20.98% | 0.821% | 0.131% |
| Related person of Nguyen Lan Huong | - | - |  | - | - |
| Nguyen Thi Hien | 030185007481 | 2,531,647 | 26.56% | 1.036% | 0.168% |
| Related person of Nguyen Thi Hien | - | - | - | - | - |
| Dang Hoang My | 001191010243 | 2,000,000 | 20.98% | 0.821% | 0.131% |
| Related person of Dang Hoang My | - | - | - | - | - |
| Nguyen Thi Thanh Tu | 001184002472 | 1,500,000 | 15.74% | 0.616% | 0.098% |
| Related person of Nguyen Thi Thanh Tu | - | - | - | - | - |
| Total |  | 9,531,647 | 100% | 3.91% | 0.626% |

1. Summary of the share offering results
2. Total number of distributed shares: 304,455,899 shares, equivalent to 99.9983% of the total number of shares expected to be offered/issued, specifically:

* Number of shares of the Issuer: 304,455,899 shares;

In which:

* Public offering of additional shares to the outstanding shareholders: 243,566,632 shares
* Shares issued to outstanding shareholders for dividend payment: 60,889,267 shares.
* Number of shares of shareholders/owners/ members: 0 shares.

1. Total proceeds from the offering: VND2,435,666,320,000, in which:

* Total amount of the Issuer: VND2,435,666,320,000
* Total amount offered by shareholders/owners/members: VND0.

1. Total expenses: VND1,100,000.

* Underwriting for issue expense (if any): VND0.
* Share distribution expense (if any): VND0.
* Auditing expense (if any): VND0.
* Other expenses: VND1,100,000 (Bank transfer expense collected from the amount that Vietnam Securities Depository and Clearing Corporation transferred to the account).

1. Total net proceeds from the offering: VND2,435,665,220,000.
2. Capital structure of the Issuer after the offering

1. Capital structure

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| No. | Item | Number of shareholders | Number of owned shares | Value of owned shares at par value | Ownership rate |
| I | Domestic and foreign investors | 83,344 | 1,522,299,908 | 15,222,999,080,000 | 100 |
| 1 | Domestic | 82,403 | 1,241,696,182 | 12,416,961,820,000 | 81.567 |
| 1.1 | State | 0 | 0 | 0 |  |
| 1.2 | Organization | 116 | 405,503,418 | 4,055,034,180,000 | 26.638 |
| 1.3 | Individual | 82,283 | 836,192,764 | 8,361,927,640,000 | 54.929 |
| 2 | Foreign | 941 | 280,603,726 | 2,806,037,260,000 | 18.433 |
| 2.1 | Foreign organizations, economic organizations with foreign investors holding more than 50% of charter capital | 91 | 268,505,016 | 2,685,050,160,000 | 17.638 |
| 2.2 | Individual | 850 | 12,098,710 | 120,987,100,000 | 0.795 |
|  | Total (1+2) | 83,344 | 1,522,299,908 | 15,222,999,080,000 |  |
| II | Founding shareholders, principal shareholders and other shareholders |  |  |  |  |
| 1 | Founding shareholder | 0 | 0 | 0 | 0 |
| 2 | Principal shareholder | 1 | 393,318,477 | 3,933,184,770,000 | 25.84 |
| 3 | Shareholders holding less than 5% of shares with voting rights | 83,343 | 1,128,981,431 | 11,289,814,310,000 | 74.16 |
|  | Total (2 + 3) | 83,344 | 1,522,299,908 | 15,222,999,080,000 | 100% |

2. List and ownership rate of major shareholders:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Name of shareholders | Business Registration Certificate No. | Number of owned shares | Ownership rate |
| 1 | I.P.A Investments Group Joint Stock Company | 0100779693 first issued by Hanoi Authority for Planning and Investment on December 28, 2007 | 393,318,477 | 25.84% |