

Code HHV
Company name Deo Ca Traffic Infrastructure Investment Joint Stock Company
Date 07/17/2024
Subject Report on capital using from the issuance

Content:

Deo Ca Traffic Infrastructure Investment Joint Stock Company reports the following contents:

- I. Information on the share public offering:
- Issuer: Deo Ca Traffic Infrastructure Investment Joint Stock Company
 - Stock type: common share
 - Par value: 10,000 VND/share
 - Issued volume: 82,329,818 shares
 - Mobilized capital: VND 830,420,642,000
 - Net proceeds from the offering: VND 829,915,742,000
 - Ending date: January 15, 2024

II. Progress of using capital from the offering:

1. Plan for using capital from the offering:

No.	Content	Amount (VND)	Time
I	To contribute capital at project companies	212,141,882,000	
1.1	<i>To contribute capital at Deo Ca Investment.,JSC</i>	<i>108,243,670,000</i>	<i>2024</i>
1.2	<i>To contribute capital at BOT BGLS. JSC</i>	<i>33,509,340,000</i>	<i>2024</i>
1.3	<i>To contribute capital at Dong Dang - Tra Linh Expressway Joint Stock Company</i>	<i>70,388,872,000</i>	<i>2024-2025</i>
2	To pay supplement capital	617,773,860,000	
2.1	<i>To pay for loans at credit institutions</i>	<i>150,000,000,000</i>	<i>2024</i>
2.2	<i>To buy equipment, instruments</i>	<i>82,000,000,000</i>	<i>2024</i>
2.3	<i>To co-operate with Cam Lam - Vinh Hao Expressway Joint Stock Company</i>	<i>385,773,860,000</i>	<i>2024</i>
	Total	829,915,742,000	

2. Capital use progress:

No.	Content	Used amount (VND)
I	To contribute capital at project companies	148,292,882,000
<i>1.1</i>	<i>To contribute capital at Deo Ca Investment.,JSC</i>	<i>108,243,670,000</i>
<i>1.2</i>	<i>To contribute capital at BOT BGLS. JSC</i>	<i>33,509,340,000</i>
<i>1.3</i>	<i>To contribute capital at Dong Dang - Tra Linh Expressway Joint Stock Company</i>	<i>6,539,872,000</i>
2	To pay supplement capital	528,741,462,388
<i>2.1</i>	<i>To pay for loans at credit institutions</i>	<i>148,935,069,288</i>
<i>2.2</i>	<i>To buy equipment, instruments</i>	<i>9,078,632,100</i>
<i>2.3</i>	<i>To co-operate with Cam Lam - Vinh Hao Expressway Joint Stock Company</i>	<i>370,727,761,000</i>
	Total	677,034,344,388