

<b>Code</b>	<b>VND</b>
<b>Company name</b>	VNDIRECT Securities Corporation
<b>Date</b>	07/15/2024
<b>Subject</b>	Result of share public offering and stock dividend payment

## **Content:**

On July 15, 2024, VNDIRECT Securities Corporation reports the result of public offering as follows:

### **I. Stock in the public offering:**

1. Stock name: VNDIRECT Securities Corporation
2. Stock type: common share
3. Offering volume: 304,461,001 shares, of which:
  - Share public offering: 243,568,801 shares
  - Stock dividend payment: 60,892,200 shares
4. Offering price: 10,000 VND /share
5. Expected mobilized capital: VND 2,435,688,010,000
6. Time for subscription and payment: from June 06, 2024 to July 03, 2024
7. Ending date: July 12, 2024
8. Time for transferring shares: expected in August 2024.

### **II. Result:**

<b>Investor</b>	<b>Offering price</b> <i>(VND/ share)</i>	<b>Offering volume</b> <i>(share)</i>	<b>Registered volume</b> <i>(share)</i>	<b>Distributed volume</b> <i>(share)</i>	<b>Number of investors</b> <i>(person)</i>	<b>Distributed investors</b> <i>(person)</i>	<b>Undistributed investors</b> <i>(person)</i>	<b>Remaining shares</b> <i>(share)</i>	<b>Distributed ratio</b> <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
<b>I. Share public offering</b>									
1. To offer shares to the public	10,000	243,566,632	234,034,985	234,034,985	58,681	58,681	0	9,531,647	96.09
2. To handle the undistributed shares	10,000	9,531,647	9,531,647	9,531,647	5	5	0	0	3.91
<b>Total</b>		<b>243,566,632</b>	<b>243,566,632</b>	<b>243,566,632</b>	<b>58,686</b>	<b>58,686</b>	<b>0</b>	<b>0</b>	<b>100</b>
1. Local investors	10,000	200,989,450	200,989,450	200,989,450	58,205	58,205	0	0	82.52
2. Foreign investors	10,000	42,577,182	42,577,182	42,577,182	481	481	0	0	17.48
<b>Total</b>		<b>243,566,632</b>	<b>243,566,632</b>	<b>243,566,632</b>	<b>58,686</b>	<b>58,686</b>	<b>0</b>	<b>0</b>	<b>100</b>
<b>I. Share public offering</b>									
1. To offer shares to existing shareholders	10,000	60,892,037.7	60,889,267	60,889,267	83,339	83,339	0	2,767.7	99.995

<b>Total</b>		<b>60,892,037.7</b>	<b>60,889,267</b>	<b>60,889,267</b>	<b>83,339</b>	<b>83,339</b>	<b>0</b>	<b>2,767.7</b>	<b>99.995</b>
1. Local investors	10,000	49,557,508.1	49,554,741	49,554,741	82,398	82,398	0	2767.1	81.381
2. Foreign investors	10,000	11,344,526.6	11,334,526	11,334,526	941	941	0	0.6	18.614
<b>Total</b>		<b>60,892,037.7</b>	<b>60,889,267</b>	<b>60,889,267</b>	<b>83,339</b>	<b>83,339</b>	<b>0</b>	<b>2,767.7</b>	<b>99.995</b>

III. Summary result:

1. Total distributed shares: 304,455,899 shares, accounting for 99.9983% of total shares to be offered
2. Total proceeds from the offering: VND 2,435,666,320,000
3. Total expenses: VND 1,100,000
4. Total net proceeds after the public offering: VND 2,435,665,220,000

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
<b>I</b>	<b>Local investors, Foreign investors</b>				
<b>1</b>	<b>Local investors</b>	<b>82,403</b>	<b>1,241,696,182</b>	<b>12,416,961,820,000</b>	<b>81.567</b>
1.1	State	0	0	0	
1.2	Institution	116	405,503,418	4,055,034,180,000	26.638
1.3	Individual	82,283	836,192,764	8,361,927,640,000	54.929

<b>2</b>	<b>Foreign investors</b>	<b>941</b>	<b>280,603,726</b>	<b>2,806,037,260,000</b>	<b>18.433</b>
2.1	Institution	91	268,505,106	2,685,050,160,000	17,638
2.2	Individual	850	12,098,710	120,987,100,000	0.795
	<b>Total (I)</b>	<b>83,344</b>	<b>1,522,299,908</b>	<b>15,222,999,080,000</b>	<b>100</b>
<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	1	393,318,477	3,933,184,770,000	25.84
3	Shareholders holds less than 5% of number of outstanding voting shares	83,343	1,128,981,431	11,298,814,310,000	74.16
	<b>Total (II)</b>	<b>83,344</b>	<b>1,522,299,908</b>	<b>15,222,999,080,000</b>	<b>100</b>

V. List and owning ratio of major shareholders:

<b>No.</b>	<b>Name of investor</b>	<b>Owning volume (share)</b>	<b>Ratio (%)</b>
1	IPA Investment Group Joint Stock Company	393,318,477	25.84