**SGB: Board Resolution**

On July 31, 2023, Sai Gon Bank for Industry and Trade announced Resolution No. 3263/SGB-HDQT-NQ on approving the Plan on dividend payment by common shares to increase charter capital (Supplement plan) as follows:

‎‎Article 1. The Board of Directors approved the Plan on dividend payments by common shares to increase the charter capital (Supplement Plan) of Sai Gon Bank for Industry and Trade.

1. Supplement Part II on the Plan on increasing charter capital

Detailed information about retained profits for years before 2022 is used to increase SAIGONBANK's charter capital

Sources used to increase charter capital: Remaining accumulated profit after tax over the years (from before 2016, 2017 to 2021) and profit after tax 2022 after appropriating for funds. In details:

Unit: VND

|  |  |  |
| --- | --- | --- |
| Targets | Retained profits over the years | Accumulated profits |
| Individual figures | Consolidated figures |
| 1. Remaining accumulated profit after tax over the years (from before 2016, 2017 to 2021)
 |
| 2016 |  | 8,575,354,755 | 8,869,154,725 |
| 2017 | 22,405,718,567 | 30,981,073,322 | 31,274,873,292 |
| 2018 | 17,100,000,000 | 48,081,073,322 | 48,374,873,292 |
| 2019 | 85,985,972,666 | 134,067,045,988 | 134,360,845,958 |
| 2020 | 47,518,522,685 | 181,585,568,673 | 181,879,368,643 |
| 2021 | 61,312,268,924 | 242,897,837,597 | 243,191,637,567 |
| 1. 2022 (\*)
 |  | 65,102,162,403 | 65,102,162,403 |
| 1. Dividend payment to shareholders by shares: 10%
 | 308,000,000,000 |

1. Profit after tax in 2022 was VND189,989,117,337, appropriation for reserve fund for supplementing charter capital (5%) and financial reserve fund (10%) was VND28,498,367,601. The expected profit after tax in 2022 used to pay dividends by shares was VND65,102,162,403, and the expected remaining profit was VND96,388,587,333.
2. Supplement Appendix 01 on the shareholder structure and expected after increasing charter capital
	1. List of shareholders with an ownership rate of 5% or more

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| No.  | Name of shareholder | Ownership Registration No.  | Address | Information of Legal Representative | Current(Charter capital: VND3,080 billion)  | Expect after increasing charter capital(Charter capital: VND3,388 billion)  |
| Number of shares owned as of April 28, 2023 | Ownership rate/ charter capital | Ownership rate/ share capital with voting rights | Dividend | Number of shares owned | Ownership rate/ charter capital | Ownership rate/ share capital with voting rights |
| 1 | Ho Chi Minh City Party Committee Office | 475-QDNS/TU | 127 Truong Dinh, Ward 7, District 3, Ho Chi Minh City | * Mr. Nguyen Manh Cuong
* Citizen ID Card No. : 079079000707
* Date of issue: January 23, 2021
* Place of issue: Police Department for Administrative Management of Social Order
 | 56,009,576 | 18.18% | 18.18% | 5,600,957.60(rounded to 5,600,957 shares) | 61,610,533 | 18.18% | 18.18% |
| 2 | Phunhuan Construction and Housing Trading Company Limited | 0300518459 | 99 Nguyen Van Troi, Ward 12, Phu Nhuan District, Ho Chi Minh City  | * Mr. Pham Van Thang
* Citizen ID Card No. : 072069007975
* Date of issue: January 13, 2022
* Place of issue: Police Department for Administrative Management of Social Order
 | 51,250,000 | 16.64% | 16.64% | 5,125,000 | 56,375,000 | 16.64% | 16.64% |
| 3 | Ky Hoa Tourist Trading One Member Limited Liability Company | 4104000104 | 238 3/2 Street, Ward 12, District 10, Ho Chi Minh City | * Mr. Nguyen Van Minh
* Citizen ID Card No. : 079063023526
* Date of issue: December 20, 2021
* Place of issue: Police Department for Administrative Management of Social Order
 | 50,364,494 | 16.35% | 16.35% | 5,036,449.40(rounded to 5,036,449 shares) | 55,400,943 | 16.35% | 16.35% |
| 4 | Hochiminh City Petroleum Company Limited | 0300507707 | 27 Nguyen Thong, Ward 7, District 3, Ho Chi Minh City | * Mr. Pham Van Thoai
* Citizen ID Card No. : 079064008984
* Date of issue: January 25, 2019
* Place of issue: Department on Administrative Management of Social Order
 | 43,370,958 | 14.08% | 14.08% | 4,337,095.80(rounded to 4,337,095 shares) | 47,708,053 | 14.08% | 14.08% |

* 1. Shareholders and affiliated persons have a share ownership rate of 20% or more

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| No.  | Name of shareholders | Ownership Registration No.  | Address | Information of Legal Representative | Address | Current(Charter capital: VND3,080 billion)  | Expect after increasing charter capital(Charter capital: VND3,388 billion)  |
| Number of shares owned as of April 28, 2023 | Ownership rate/ charter capital | Ownership rate/ share capital with voting rights | Dividend | Number of shares owned | Ownership rate/ charter capital | Ownership rate/ share capital with voting rights |
| 1 | Ho Chi Minh City Party Committee Office |  | 475-QDNS/TU | * Mr. Nguyen Manh Cuong
* Citizen ID Card No. : 079079000707
* Date of issue: January 23, 2021
* Place of issue: Police Department for Administrative Management of Social Order
 | 127 Truong Dinh, Ward 7, District 3, Ho Chi Minh City | 56,009,576 | 18.18% | 18.18% | 5,600,957.60 (rounded to 5,600,957 shares) | 61,610,533 | 18.18% | 18.18% |
| Phunhuan Construction and Housing Trading Company Limited | 0300518459 | * Mr. Pham Van Thang
* Citizen ID Card No. : 072069007975
* Date of issue: January 13, 2022
* Place of issue: Police Department for Administrative Management of Social Order
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 | 27 Nguyen Thong, Ward 7, District 3, Ho Chi Minh City  | 43,370,958 | 14.08% | 14.08% | 4,337,095.80(rounded to 4,337,095 shares) | 47,708,053 | 14.08% | 14.08% |

Article 2. Assign the Chair of the Board of Directors, on behalf of the Board of Directors, to sign the documents to implement the plan on dividend payment by common shares to increase the charter capital of Sai Gon Bank for Industry and Trade.

Article 3. This Resolution was approved by the Board of Directors on July 31, 2023.

Article 4. The Board of Directors, the Board of Management of Sai Gon Bank for Industry and Trade, and relevant departments are responsible for implementing this Resolution./.