

Code	BAF
Company name	BAF Viet Nam Agriculture Joint Stock Company
Date	07/18/2024
Subject	Result of share public offering

Content:

On July 15, 2024, BAF Viet Nam Agriculture Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: BAF Viet Nam Agriculture Joint Stock Company
 2. Stock type: common share
 3. Offering volume: 68,425,600 shares
 4. Offering price: 10,000 VND/share
 5. Estimated mobilized capital: 684,256,000,000 VND
 6. Exercise ratio: 1:0.476767
 7. Plan to deal with fractional shares, unsold shares: the distributed shares will be rounded down to units. The fractional shares, unsold shares will be distributed to other shareholders decided by the BOD. Accordingly, the selling price will not be less than the offering price (10,000 VND/share)
 8. Time for subscription and payment:
 - To offer shares to existing shareholders: from May 27, 2024 to June 17, 2024
 - To distribute the fractional shares, unsold shares: from June 27, 2024 to July 03, 2024
 9. Ending date: July 01, 2024
 10. Time for transferring shares: expected in July 2024.
- II. Result of the public offering:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	68,425,600	67,722,870	67,722,870	4,798	4,798	0	702,730	98.97
2. To handle the undistributed shares	10,000	702,730	702,730	702,730	3	3	0	0	100.00
Total		68,425,600	68,425,600	68,425,600	4,800	4,800	0	0	100.00
1. Local investors	10,000	67,578,547	67,585,333	67,585,333	4,781	4,781	0	-	100.01
2. Foreign investors	10,000	847,053	840,267	840,267	19	19	0	6,786	99.20
Total		68,425,600	68,425,600	68,425,600	4,800	4,800	0	0	100.00

III. Summary result:

1. Total distributed shares: 68,425,600 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: 684,256,000,000 VND
3. Total expenses: 391,966,000 VND
4. Total net proceeds after the public offering: 683,864,034,000 VND

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
I	Local investors, Foreign investors				
1	Local investors	6,043	233,424,656	2,334,246,560,000	98.76
1.1	State	-	-	-	0
1.2	Institution	17	95,943,173	959,431,730,000	40.59
1.3	Individual	6,026	137,481,483	1,374,814,830,000	58.17
2	Foreign investors	25	2,918,986	29,189,860,000	1.24
2.1	Institution	7	2,865,402	28,651,020,000	1.21

2.2	Individual	18	53,584	535,840,000	0.02
	Total (I)	6,068	236,343,642	2,363,436,420,000	100
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	-	-	-	0
2	Major shareholders	1	95,681,935	956,819,350,000	40.48
3	Shareholders holds less than 5% of number of outstanding voting shares	6,067	140,661,707	1,406,617,070,000	59.52
	Total (II)	6,068	236,343,642	2,363,436,420,000	100

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume (share)	Ratio (%)
1	Siba Holdings Joint Stock Company	95,681,935	40,48