

Warrant name: SHB.KIS.M.CA.T.05  
Company name KIS Viet Nam Securities Corporation  
Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CSHB2305
Name (code) of underlying security:	SHB
Issuer of underlying security:	Sai gon - Ha Noi commercial joint stock bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	12 months
Expiration date:	October 07, 2024
Adjustment date:	July 18, 2024
Reason:	Sai gon - Ha Noi commercial joint stock bank makes the dividend payment

Old exercise price	(1)	12,555 VND
Old conversion ratio	(2)	5 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	11,850 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	11,350 VND
New exercise price	(5) = (1) x [(4)/(3)]	12,025. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	4.789 : 1

cash