

**Code** GEX  
**Company name** GELEX Group Joint Stock Company  
**Date** 07/18/2024  
**Subject** Report on the change of capital use from the issuance

**Content:**

On July 18, 2024, GELEX Group Joint Stock Company reports the change of capital use from the share public offering as follows:

- I. Information of share public offering:
- Stock name: GELEX Group Joint Stock Company share
  - Stock type: common share
  - Par value: 10,000 VND/share
  - Issue volume: 851,495,793 shares
  - Expected mobilized capital: 3,515,356,800,000 VND
  - Actual mobilized capital: 3,536,971,940,000 VND
  - Mobilized capital for projects: 1,920,000,000,000 VND
  - Ending date: July 16, 2021
- II. Plan for using capital from the issuance:
1. Capital use plan before change:

Content	Amount (VND)	Using time
To implement wind power plant project	920,000,000,000	After the ending date of the issuance
To implement project at No.10 Tran Nguyen Han street and No.27-29 Ly Thai To street, Ly Thai To ward, Hanoi	1,000,000,000,000	After the ending date of the issuance
<b>Total</b>	<b>1,920,000,000,000</b>	

2. Capital use plan after change:

Content	Used amount (VND)
To implement wind power plant project	920,000,000,000
To implement project at No.10 Tran Nguyen Han street and No.27-29 Ly Thai To street, Ly Thai To ward, Hanoi	755,260,585,394
<b>Total</b>	<b>1,675,260,585,394</b>