

Code	HAH
Company name	Hai An Transport and Stevedoring Joint Stock Company
Date	07/18/2024
Subject	Report on using capital from the bond issuance

Content:

Hai An Transport and Stevedoring Joint Stock Company reports the progress of capital use from the bond issuance with details as follows:

I. Information on the bond issuance:

- Issuer: Hai An Transport and Stevedoring Joint Stock Company
- Bond name: HAH2328001
- Bond code: HAH42401
- Bond type: non-convertible bond, secured and without warrant
- Par value: VND 1,000,000,000/bond
- Issuance volume: 500 bonds
- Issuance value: VND 500,000,000,000
- Offering price: 100% par value
- Term: 05 years
- Transfer restriction: 01 year from the ending of the issuance (professional securities investors)
- Interest rate: 6%/year
- Interest payment term: Once every six months
- Issue date: February 02, 2029
- Maturity date: February 02, 2029

II. Capital use progress from the issuance:

The Company will use VND 500 billion from the bond issuance to invest in HCY-266 ship that the Company signed an agreement between Hai An Transport and Stevedoring Joint Stock Company and Huanghai Shipbuilding Company Limited.