

<b>Code</b>	<b>CMG</b>
<b>Company name</b>	CMC Corporation
<b>Date</b>	07/01/2024
<b>Subject</b>	Report on using capital from the bond private placement

**Content:**

CMC Corporation reports the progress of capital use from the bond private placement with details as follows:

I. Information on the bond issuance:

- Issuer: CMC Corporation
- Bond type: non-convertible bond, secured and without warrant
- Par value: VND 1,000,000,000/bond
- Issuance volume: 300 bonds
- Issuance value: VND 300,000,000,000
- Term: 05 years
- Issue date: March 29, 2019
- Maturity date: March 29, 2024
- Interest payment term: Once every six months
- Interest rate:
  - + For the initial two interest periods: 8.8%/year
  - + For next interest periods: sum of 2.6%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.

II. Purpose of using capital according to the issuance plan and the adjusted plan:

- The Company will use VND 200 billion from the issuance to invest in CMC creative space at lot Vb-27b, lot Vb-28 and lot Vb-29 Tan Thuan export processing zone, district 7, Ho Chi Minh.
- The Company will use VND 100 billion from the issuance to raise the company's operation scale and contribute the additional capital in subsidiaries.