

<b>Code</b>	<b>CMG</b>
<b>Company name</b>	CMC Corporation
<b>Date</b>	07/01/2024
<b>Subject</b>	Report on using capital from the issuance

**Content:**

CMC Corporation reports the progress of using capital from the share private placement as follows:

I. Information on stock issuance:

- Issuer: CMC Corporation
- Par value: 10,000dongs/share
- Issue price: VND34,000/share
- Issued volume: 25,000,000 shares
- Total proceeds from the issuance: VND 850,000,000,000
- Net proceeds from the issuance: VND 848,738,800,000
- Estimated issue time: Quarter 2/2019 or Quarter 3/2019
- Ending date: August 22, 2019

II. Plan for using capital from the issuance:

1. Project progress according to the plan announced.
2. Capital use progress until March 31, 2024:

No.	Content	Adjusted plan	Used capital until March 31, 2024	Remaining amount
1	Invest in member companies	485,000,000,000	433,737,417,417,112	51,262,582,888
2	Invest in infrastructure	359,558,000,000	359,558,000,000	-
<b>Total</b>		<b>844,558,000,000</b>	<b>793,295,417,112</b>	<b>51,262,582,888</b>