

Warrant name: MWG.VND.M.CA.T.2023.1
Company name VNDirect Securities Corporation
Subject Announcement of adjustment of covered warrants

Content:

VNDirect Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	VNDirect Securities Corporation
Warrant code:	CMWG2318
Name (code) of underlying security:	MWG
Issuer of underlying security:	MOBILE WORLD INVESTMENT CORPORATION
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	8 months
Expiration date:	July 22, 2024
Adjustment date:	November 21, 2023
Reason:	MOBILE WORLD INVESTMENT CORPORATION n cash dividend payment

Old exercise price	(1)	42,000 VND
Old conversion ratio	(2)	6 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	63,400 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	62,900 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	41,669. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	5.9527 : 1

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