Code HBC

Company name Hoa Binh Construction Group Joint Stock Company

Date 06/28/2024

Subject Approving the share issuance for debt swap

Content:

On June 27, 2024, the BOD Hoa Binh Construction Group Joint Stock Company issued the resolution to approve the distribution of share issued for debt swap as follows:

Issuer: Hoa Binh Construction Group Joint Stock Company

Stock code: HBC

Stock type: common share

- Transfer restriction: 01 year from the ending date of the issuance

- Par value: VND 10,000/share

- Outstanding volume: 274,133,270 shares

- Issue volume: 73,080,000 shares

- Issue value (at par value): VND 730,800,000,000

- Swap ratio: VND 10,000: 1 share (VND 10,000 will be converted into 01 share)

Distribution method: directly

- Ending date: June 28, 2024