

Code	HBC
Company name	Hoa Binh Construction Group Joint Stock Company
Date	07/01/2024
Subject	BOD resolution dated June 29, 2024

Content:

The Board resolution dated June 29, 2024, the Board of Directors of Hoa Binh Construction Group Joint Stock Company approved the following contents:

1. Approve the result of share private placement to swap debt as follows:
 - Stock volume before the issuance: 274,133,270 shares
 - Issuance volume for debt swab: 73,080,000 shares
 - Issuance value (at par value): VND 730,800,000,000
 - Stock volume after the issuance: 347,213,270 shares
 - Total value of debt to be swapped: VND 730,800,000,000
 - Ending date: June 28, 2024
 - Transfer restriction: 01 year from the ending of the issuance.
2. Approve the registration to increase its charter capital from VND 2,741,332,700,000 to VND 3,472,132,700,000, equivalent to 347,213,270 shares.
3. Approve the amendment of the Company's charter with new charter capital.
4. Approve the registration to deposit at the Vietnam Securities Depository (VSDC) and list on the Hochiminh Stock Exchange (HOSE) for the additional share issuance.