

Code **HBC**
Company name Hoa Binh Construction Group Joint Stock Company
Date 07/01/2024
Subject Result of stock issuance for debt swap

Content:

Hoa Binh Construction Group Joint Stock Company reports the result of stock issuance for debt swap as follows:

I. Information on stock:

1. Stock name: Hoa Binh Construction Group Joint Stock Company
2. Stock type: common share
3. Par value: 10,000 dongs/share
4. Issuance volume for debt swab: 73,080,000 shares
5. Swap ratio: 10,000 dongs: 01 share (VND 10,000 will be swapped into 01 new share)
6. Total value of debt to be swapped: VND 730,800,000,000
7. Transfer restriction: 01 year from the ending of the issuance
8. Ending date: June 28, 2024
9. Time for transferring shares: expected in July 2024.

II. Result:

No.	Content	Estimated issuance volume (share)	Swap volume (share)	Investor volume to be swapped	Remaining stock volume (share)	Issue ratio (%)
1	Local investor	73,080,000	73,080,000	99	0	100
2	Foreign investor	0	0	0	0	0
Total		73,080,000	73,080,000	99	0	1

