**DND: Extraordinary General Mandate 2024**

On July 18, 2024, Dong Nai Material & Building Investment Joint Stock Company announced General Mandate No. 59/NQ.DHDCD-DNC on collecting shareholder’s opinions via a ballot as follows:

‎‎Article 1. The General Meeting of Shareholders of Dong Nai Material & Building Investment Joint Stock Company voted to approve on adjusting and supplementing the content of the plan on private placement to increase charter capital according to Proposal No. 127/TTr -HDQT-DNC dated June 28, 2024, of the Company's Board of Directors. Supplemented and adjusted content is as follows:

1. Approve on adjusting the purpose of the offering, the content is as follows:

Dong Nai Material & Building Investment Joint Stock Company offers shares to mobilize capital to supplement working capital, pay bank debts, pay State budget debts and other due debts; as well as supplement the capital sources to serve the production and business activities and the capital construction investment of the Company.

1. Approve the additional content of the list of professional securities investors buying shares.

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| --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Company name | Business registration number, date of issue, place of issue | Number of holding shares | | Number of offered shares | Ownership structure after the offering | |
| Number of shares | Rate | Shares | Rate |
| 1 | Dong Nai No. 2 Construction | No. 3600653422  Date of issue: November 17, 2022  Place of issue: Dong Nai Department of Planning and Investment | 2,154,737 | 24.39% | 980,000 | 3,134,737 | 24.43% |
| 2 | Nhon Trach 2 Reinforced Concrete Corporation | No. 3600810322  Date of issue: May 04, 2023  Place of issue: Dong Nai Department of Planning and Investment | 0 | 0% | 3,020,000 | 3,020,000 | 23.53% |

In which, Dong Nai No. 2 Construction is an affiliated organization of Dong Nai Material & Building Investment Joint Stock Company, specifically as follows:

* Mr. Tran Anh Dien - Member of the Board of Directors of Dong Nai Material & Building Investment Joint Stock Company is currently the Chair of the Board of Directors, and the General Manager of Dong Nai No. 2 Construction.
* Ms. Nguyen Thi Lien - a member of the Supervisory Board of Dong Nai Material & Building Investment Joint Stock Company is currently a member of the Board of Directors and the Chief Accountant of Dong Nai No. 2 Construction.

1. Approve the adjustment of the plan on using capital obtained from the offering

Details of the plan on using the proceeds from the share offering:

|  |  |  |  |
| --- | --- | --- | --- |
| No. | Capital use purpose | Expected use of capital from the offering (million VND) | Plan on using capital obtained from the share offering |
| 1 | Payment of the State budget debts | 34,843 | In Q3/2024, Q4/2024 |
| 2 | Pay bank loans, payable to suppliers, other due debts, supplement capital construction investment capital and working capital to serve the Company's business activities. | 37,957 | In Q3/2024, Q4/2024 |
| Total | | 72,800 |  |

‎‎Article 2. Terms of enforcement.

This General Mandate was approved by the General Meeting of Shareholders of Dong Nai Material & Building Investment Joint Stock Company and takes effect from the date of its signing.

Members of the Board of Directors, the Supervisory Board, shareholders, the Board of Management and relevant organizations and individuals are responsible for implementing this General Mandate.