**TTG: Notice on the private placement**

On July 23, 2024, Thanh Tri Garment JSC announced Notice No. 01/2024/TBPHCP-TTG according to Official Dispatch No. 4533/UBCK-QLCB dated July 22, 2024, of the State Securities Commission on the private placement of Thanh Tri Garment JSC as follows:

1. Private placement plan to increase charter capital
2. Share name: Shares of Thanh Tri Garment JSC
3. Share type: Common shares
4. Total number of issued shares: 2,000,000 shares
5. Number of outstanding shares: 2,000,000 shares
6. Number of treasury shares: 0 shares
7. Expected number of issued shares: 1,400,000 shares
8. Total issuance value at par value: VND14,000,000,000
9. Issuance rate (Number of shares expected to be issued/Number of outstanding shares) 70%
10. Offering price: VND10,000/share
11. Total expected mobilized capital: VND14,000,000,000.
12. Share issuance purpose:

All proceeds from the offering will be used by the company as follows: (1) Supplement capital for upgrading and renovating factories; (2) Pay off debts to State management authorities and (3) Pay off overdue debts of the Company, payment of labor salaries, and rental fees for business premises.

Detailed plan on using capital is as follows:

|  |  |  |  |
| --- | --- | --- | --- |
| No. | Plan on using proceeds obtained from the offering | Allocation of proceeds from the expected issuance (VND) | Expected use progress of proceeds from the issuance |
| 1 | Payment of debts to state management authorities (social insurance debts) | 3,400,000,000 | In Q3/2024 |
| 2 | Payment of labor salaries (salary expenses for employees for 3 months of Q3/2024) | 4,300,000,000 | In Q3/2024 |
| 3 | Supplementary capital for upgrading and renovating factories. | 4,000,000,000 | In Q3/2024 |
| 4 | Payment of rental fees for premises (from April 2024 to April 2025) | 2,300,000,000 | In Q3/2024 |
| Total | | 14,000,000,000 |  |

1. Eligible buyer: Eligible buyers are professional securities investors selected based on one of the following criteria:
2. Commercial banks, foreign bank branches, financial companies, insurance business organizations, securities companies, securities investment fund management companies, securities investment companies, securities investment funds, international financial institutions, off-budget state financial funds, and state financial institutions may purchase securities in accordance with relevant laws;
3. Companies with contributed charter capital of over VND100 billion or listed organizations or organizations registered for trading;
4. Individuals with securities practising certificates;
5. Individuals holding a list of listed securities or registered for transaction with a value of at least VND2 billion as certified by a securities company at the time they are identified as professional securities investors;
6. Individual with a taxable income of at least VND1 billion in the latest year by the time that individual is determined to be a professional securities investor, according to the tax deceleration document submitted to the tax authority or the tax deduction vouchers of the paying organization or individual.

List of professional securities investors expected to participate in buying shares:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Name of investor | ID Card/Citizen Identification Card/Passport or Business Registration Certificate No. | Subjects | | Number of owned shares before the offering (share) | Number of shares expected to be distributed (share) | Expected ownership rate after the offering (%) (\*) |
| Strategic Investor/Professional Investor | Foreign investors/Economic organizations with foreign investors holding more than 50% of charter capital/Domestic investors |
| 1 | Nguyen Viet Dung | 121481098 | Professional investor | Domestic investors | 0 | 200,000 | 5.88 |
| 2 | Ly Nam Ninh | 040083005596 | Professional investor | Domestic investors | 0 | 200,000 | 5.88 |
| 3 | Trinh Quoc Khanh | 026082002357 | Professional investor | Domestic investors | 31,500 | 200,000 | 6.81 |
| 4 | Nguyen Thi Ngoc Tu | 013224346 | Professional investor | Domestic investors | 0 | 300,000 | 8.82 |
| 5 | Nguyen Van Son | 038088016043 | Professional investor | Domestic investors | 0 | 250,000 | 7.35 |
| 6 | Le Khanh Viet | 182532011 | Professional investor | Domestic investors | 0 | 250,000 | 7.35 |
|  | Total |  |  |  |  | 1,400,000 |  |

1. Transfer restrictions: All issued shares are restricted from transfer for one year from the completion date of the issuance.
2. Account to receive money to buy shares from the offering:

* Account owner: Thanh Tri Garment JSC
* Account number: 819369
* Bank: Orient Commercial Joint Stock Bank- Thang Long Branch
* Content: Investor (investor’s name) pays money to buy offered shares by Thanh Tri Garment JSC

1. Time for the offering: From August 01, 2024, to August 20, 2024.